



This form shall become a **CONFIDENTIAL RECORD** upon completion in accordance with 42 CFR 483.100 et. al.

\* This State agency is requiring disclosure of your Social Security Number per IC 4-1-8-1. The information obtained on this form is confidential under state and federal regulations. This information will not be released except as permitted or required by law or with the consent of the applicant.

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## **I. FEDERAL RULES AND REGULATIONS (November 30, 1992) : Effective January 29, 1993**

### **Section 483.102 (b) Definition of PASRR / MI Mental Illness (MI)**

An individual is considered to have a serious mental illness (MI) if the individual meets the following requirements:

#### **A. DIAGNOSIS:**

1. Has a diagnosis of schizophrenic, mood paranoid, panic or other severe anxiety disorder; somatoform disorder; personality disorder; other psychotic disorder; or another mental disorder that may lead to a chronic disability;
2. Does not have a primary diagnosis of dementia, including Alzheimer's disease or a related disorder or a non-primary diagnosis of dementia unless the primary diagnosis is a major mental illness as defined in number 1, above.

**AND**

**B. LEVEL OF IMPAIRMENT:** Within the past 3 to 6 months, the disorder results in functional limitations in major life activities that would be appropriate for the individual's developmental stage.

At least one of the following characteristics is present on a continuing or intermittent basis:

1. **Interpersonal functioning:** serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, firing, fear of strangers, avoidance of interpersonal relationships and social isolation;
2. **Concentration, persistence, and pace:** Serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like structured activities occurring in school or home settings, manifests difficulties in concentration, inability to complete simple tasks within an established time period, makes frequent errors, or requires assistance in the completion of these tasks **AND**
3. **Adaption to change:** serious difficulty in adapting to typical changes in circumstances associated with work, school, family, or social interaction, manifests agitation, exacerbated signs and symptoms associated with the illness, or withdrawal from the situation, or requires intervention by the mental health or judicial system.

**AND**

**C. RECENT TREATMENT:** Treatment history indicates at least one of the following:

1. Psychiatric treatment more intensive than outpatient care more than once in the past 2 years (*e.g., partial hospitalization or inpatient hospitalization*); **OR**
2. Within the last 2 years, due to the mental disorder, experienced an episode of significant disruption to the normal living situation, for which supportive services were required to maintain functioning at home, or in a residential treatment environment, or which resulted in intervention by housing or law enforcement officials.

## **II. Definition of PASRR / MI SPECIALIZED SERVICES**

### **A. DEFINITION OF MI SPECIALIZED SERVICES** (*Indiana Medicaid State Plan*)

For PASRR / MI purposes, Specialized Services are defined as the implementation of an individualized plan of care developed under and supervised by a physician, provided by a physician and other mental health professionals, that prescribes specific therapies and activities for the treatment of persons who are experiencing an acute episode of severe mental illness, which necessitates supervision by trained mental health personnel. A nursing facility resident with mental illness who requires specialized services shall be considered to be eligible for the level of services provided in an institution for mental diseases (IMD) or an inpatient psychiatric hospital (*subject to Medicaid reimbursement requirements*).

### **B. DEFINITION OF SPECIALIZED SERVICES** [42 CFR 483.120 (a)]

- (1) For mental illness, specialized services means the services specified by the State which, combined with services provided by the NF, results in the continuous and aggressive implementation of an individualized plan of care that -
  - (i) Is developed and supervised by an interdisciplinary team, which includes a physician, qualified mental health professionals and, as appropriate, other professionals;
  - (ii) Prescribes specific therapies and activities for the treatment of persons experiencing an acute episode of serious mental illness, which necessitates supervision by trained mental health personnel; and
  - (iii) Is directed toward diagnosing and reducing the resident's behavioral symptoms that necessitated institutionalization, improving his or her level of independent functioning, and achieving a functioning level that permits reduction in the intensity of mental health services to below the level of specialized services at the earliest possible time.