INPRS INDIANA PUBLIC RETUREMENT SYSTEM

APPLICATION FOR DIRECT DEPOSIT

State Form 39175 (R17 / 9-22)

INDIANA PUBLIC RETIREMENT SYSTEM

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2899 Telephone: (844) GO-INPRS (Toll-free) Fax: (866) 591-9441 (Toll-free) Web site: www.INPRS.in.gov

* This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this application cannot be processed without it.

INSTRUCTIONS

If you receive multiple benefit payments and elect to have all Fund accounts electronically deposited, a separate *Application for Direct Deposit of Recurring Payment (State Form 39175)* must be completed for each payment.

Direct deposit is the preferred method for receiving monthly benefits.

- 1. After commencement of benefit payments, changes may be completed online by logging on to Online Services on the Indiana Public Retirement System (INPRS) web site located at www.inprs.in.gov.
- 2. Type or print using black ink.
- 3. If this form is being completed by a court-appointed guardian or power of attorney, the appropriate forms must already be on file with INPRS or must be included with this application.
- 4. For verification of routing and account information, please include a voided check.
- 5. Remember to sign and date page 1 of this application.
- 6. This application may take 60-90 days to process from date of receipt.
- 7. This completed, signed, and dated application may be faxed, mailed, or delivered to INPRS at the address on this form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 8. Questions or changes? Call the Member Service Center at (844) GO-INPRS, Monday Friday, 8 a.m. to 8 p.m. ET.

| PAYEE INFORMATION | | | | | | | |
|--|-------------|--|---------------------------------------|-------------------------|--|--|--|
| Status of payee (check one) Retiree | | Survivor annuitant | | | | | |
| Payee's name | | Social Security number (las | st 4 digits)* | Pension ID (PID) Number | | | |
| Decedent's name, if applicable | | Social Security number (las | st 4 digits)* | Pension ID (PID) Number | | | |
| Address (number and street) | Telepho | one number with area code | Other telephone number with area code | | | | |
| City | State | ZIP Code | Email address | | | | |
| Select the appropriate Fund: | | | | | | | |
| ☐ 1977 Police Officers' and Firefighter's Fund | | ☐ Prosecuting Attorneys' Retirement Fund | | | | | |
| ☐ Judges' Retirement System | | ☐ Public Employees' Retirement Fund | | | | | |
| ☐ Excise, Gaming, and Conservation Officers' Retirement Plan | | ☐ Teachers' Retirement Fund | | | | | |
| Legislators' Retirement System | | | | | | | |
| By signing this application, I agree to adhere to the terms | listed in | Article A included on this app | olication. | | | | |
| Signature of payee, court-appointed guardian, or power of | of attorney | / | | Date (mm/dd/yyyy) | | | |

| Payee's name | Social Security number | er (last 4 digits)* | Pension | ID (PID) Number | | | | |
|---|--|---|--|--|--|--|--|--|
| ACCOUNT INFORMATION | | | | | | | | |
| Name of financial institution | | | Telephone number with area code | | | | | |
| Address (number and street) | | | | | | | | |
| City | | State | | ZIP Code | | | | |
| Type of account ☐ Savings ☐ Checking | Routing number (nine (9) digits) | Account number | | | | | | |
| List all names on the account | | | | | | | | |
| account at the financial organization (Ban account. I acknowledge that the transfer of me. This authorization is not an assignment applicable to these payments. I will complete the transfer of the second second to refund said deposits to the Fund and to refund said deposits to the Fund and to | authorize and request the Fund to direct the net (k) designated above and I authorize said Bank to of the payments by the Fund to the Bank satisfies ant of my right to receive payment and revokes a ly with the Bank's procedures providing safeguar death to which I am not entitled, I hereby authorion charge same to my account. I understand that the dothis authorization will remain in effect with the | o accept and to cr s and discharges Il prior payment di rds against withdra ze and direct the the Bank and the | redit the pa the obligat irection no awals of do Bank on bo Fund rese | ayments to my tion of the Fund to rifications eposits after my ehalf of my estate rve the right to | | | | |

INSTRUCTIONS FOR APPLICATION FOR DIRECT DEPOSIT

State Form 39175

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| Entry field | Field description | | | | |
|--|--|--|--|--|--|
| - | PAYEE INFORMATION | | | | |
| Status of payee | Check one: Retiree or Survivor annuitant | | | | |
| Payee's name | Enter the complete name of the payee. | | | | |
| Social Security number* | Enter the last 4 digits of the payee's Social Security number*. | | | | |
| Pension ID (PID) number | Enter the payee's PID number. | | | | |
| Decedent's name | Enter the name of the deceased member. | | | | |
| Social Security number* | Enter the last 4 digits of the payee's Social Security number*. | | | | |
| Pension ID (PID) number | Enter the payee's PID number. | | | | |
| Address, City, State, ZIP Code | Enter the payee's mailing address. | | | | |
| Telephone number/Other telephone number | Enter the payee's telephone numbers including area codes for the payee. | | | | |
| Email address | Enter the payee's email address, if applicable. | | | | |
| Select the appropriate Fund(s) | Check the appropriate box. A separate <i>Application for Direct Deposit (State Form 39175)</i> must be completed for each Fund from which you receive a recurring monthly benefit. | | | | |
| Signature of payee, court-appointed guardian, or power of attorney | Signature of payee, court-appointed guardian, or power of attorney. In the case of the court-appointed guardian or power of attorney the format is <court-appointed attorney="" guardian="" of="" or="" power=""> for <payee's name="">.</payee's></court-appointed> | | | | |
| Date | The application must be signed and dated; format = mm/dd/yyyy. | | | | |
| | ACCOUNT INFORMATION | | | | |
| Routing number | This is also known as the ABA number and is the first set of nine digits beginning at the left at the bottom of the check or deposit slip. See diagram for actual placement of this number. | | | | |
| Account number | This is the second set of digits from the left at the bottom of the check or deposit slip. See diagram for actual placement of this number. | | | | |
| Type of account | Choose Savings or Checking. | | | | |
| List all names on the account | List the names of everyone that has permission to use the account and are on file with the financial institution as such. | | | | |
| Financial institution | Enter the name of the financial institution (bank, credit union, savings, etc.). | | | | |
| Address | Enter the mailing address of the financial institution. | | | | |
| City, State, ZIP Code | Enter the city, state, and ZIP Code of the financial institution. | | | | |
| Telephone number | Enter the financial institution's telephone number with area code. | | | | |

