

Indiana Department of Revenue



1999 IT-40EZ

Indiana Income Tax Return For Full-Year Indiana Residents with No Dependents *Forms and Instruction Booklet*

Who Can File Indiana Form IT-40EZ?

- If you:
- ✓ filed a federal Form 1040EZ,
 - ✓ were a full-year Indiana Resident in 1999,
 - ✓ have only Renter's Deduction and/or Unemployment Compensation Deduction,
 - ✓ have only state and county tax withholding tax credits,
- and
- ✓ are filing for 1999,
- ... then you can file an IT-40EZ!

If you don't meet all of the above requirements, you can't file this form. You'll need to file either Form IT-40 for full-year Indiana residents or Form IT-40PNR for part-year and full-year nonresidents of Indiana. See the "Need Tax Forms or Information Bulletins?" section below for different ways to get forms.

Need Tax Forms or Information Bulletins?

Use Your Fax Machine

Indiana TaxFax: If you have access to a fax machine that has a telephone attached to it, call our fax-on-demand system at (317) 233-2329 from that telephone. The system allows you to receive state tax forms and information bulletins through the same fax machine on your call. It is available 24 hours a day, 7 days a week. All available forms and their retrieval codes are listed in catalogs that may be ordered through the system.

Use Your Personal Computer

Visit our web site on the Internet and download forms that you need. Our address is: <http://www.state.in.us/dor/>

Use Your Telephone

To obtain forms by phone, call (317) 615-2581, 24 hours a day, 7 days a week. When calling the forms order request line have the following information ready: name of form or form number needed, number of copies needed, contact person's name, daytime phone number, and a complete mailing address (including city, state and zip code). Hearing impaired taxpayers may call our Telephone Device for the Deaf (TDD) Number, (317) 232-4952 to receive assistance or request information about their tax refund.

Use Your Local Library, Post Office or District Office

Tax forms may be available in your neighborhood at your local library or post office. They are also available at one of our district offices located in Bloomington, Clarksville, Columbus, Evansville, Fort Wayne, Kokomo, Lafayette, Merrillville, Muncie, South Bend and Terre Haute. These offices are open Monday - Friday between 8:15 a.m. and 4:30 p.m. Check local listings for location.

Need Help With Your Return?

Use Local Assistance

Visit any of the district offices mentioned above or take advantage of the **Volunteer Income Tax Assistance (VITA) program or the Tax Counseling for the Elderly (TCE) program.** These programs provide free tax return preparation help to low income, elderly and taxpayers with special needs. Volunteers will help fill out federal and state forms for those who qualify. You can find the nearest VITA/TCE location by calling the Internal Revenue Service at 1-800-829-1040. If you need assistance with your income tax return be sure to bring your W-2s, 1099s, or WH-18s and, if going to a district office, a copy of your completed federal tax return.

Use the Automated Information Line

You may call the Automated Information Line from a touch-tone telephone to access 1) status of refunds; 2) prerecorded tax topics; and 3) tax liability balances. Call (317) 233-4018 and follow the instructions. This touch-tone phone service is available beginning at 8:00 a.m. on Mondays through 10:00 p.m. on Saturdays. If you have a rotary phone, call (317) 232-2240 from 8:15 a.m. to 4:30 p.m., Monday through Friday, and a Department representative will help you.

The prerecorded tax topics include information on Collection Procedures, Business Registration Requirements and How to Register a Business, Payment Plan Procedures, Estimated Tax/IT-2210 Penalty, Use Tax Information, County Tax, and 1999 Tax Highlights.

To receive information on the daily balance due of a tax liability you will need a copy of your tax notice because you will need to enter the tax identification number or social security number shown on the notice.

Call Us

To receive help with basic tax questions, call us at (317) 232-2240 Monday - Friday between the hours of 8:15 a.m. to 4:30 p.m.

Internet

If you need help deciding which form to file, or to get information bulletins or policy directives on specific topics, visit our web site at:

<http://www.state.in.us/dor/>

Ready To File Your Return?

Use the Electronic Filing Program

More than 442,000 Indiana taxpayers took advantage of the 1999 Electronic Filing Program to file their state and federal individual income tax returns electronically.



This program provides Indiana taxpayers the opportunity to file their federal and state tax returns electronically and receive their Indiana refund in about half the time it takes to process paper...even less if you use **direct deposit**, which deposits your refund directly into your bank account. Even if there is an amount due on either return, Indiana taxpayers can still file electronically and feel comfortable knowing the returns were received by the IRS and the Indiana Department of Revenue.

Contact your tax preparer to see if they provide this service. Or, if you complete your own return, many preparers, banks, and credit unions throughout Indiana will transmit your return electronically for you.

Where's Your Refund?

The Automated Information Line allows you to check on the status of your refund. *Important:* You will need a copy of your completed tax return because you will need to know the first social security number shown on your return and the exact amount of your refund in whole dollars.

When you call (317) 233-4018 you will receive the latest information available on the status of your refund. This touch-tone phone service is available beginning at 8 a.m. Monday through 10 p.m. Saturday. *Please wait approximately 12 weeks from the date you filed your return before calling to check on the status of your refund.* If you have a rotary phone, you may call (317) 232-2240 from 8:15 a.m. to 4:30 p.m., Monday through Friday, and a Department representative will help you.

If you move to a new address after you file your tax return and do not have a forwarding address on file with the post office, the Department needs to know where to send your refund check and a tax booklet for next year. You can tell us your new address by calling the Department at (317) 232-2240, visiting a district office near you, or writing to us at: Indiana Department of Revenue, IGCN Room N105, 100 N. Senate Ave., Indpls, IN 46204.

Unresolved Problems?

Use the Taxpayer Advocate

As prescribed by the Taxpayer Bill of Rights, the Department of Revenue has an appointed Taxpayer Advocate whose purpose is to facilitate the resolution of taxpayer complaints and problems. If you have a complex tax problem you have not been able to resolve through normal channels, or a tax assessment places an undue hardship on you, you may receive assistance from the Office of the Taxpayer Advocate. Submit supporting information and documents to: Indiana Department of Revenue, Office of the Taxpayer Advocate, P.O. Box 6155, Indianapolis, IN 46206-6155.

Public Hearing



Mark June 20, 2000 on your calendar now!

In accordance with the Indiana Taxpayer Bill of Rights, the Department will conduct an annual public hearing on Tuesday, June 20, 2000. Please come and share your ideas on how the Department of Revenue can better administer Indiana tax laws. The hearing will be held at 9:00 a.m. in Rooms 1 & 2 of the Conference Center, Indiana Government Center South, 402 West Washington Street, Indianapolis, Indiana. If you can't attend, please submit your concerns in writing to: Indiana Department of Revenue, Commissioner's Office, 100 North Senate Avenue, Indianapolis, Indiana 46204.

Before You Begin

**Important: Complete your federal tax return first.
Please use ink.**

Name, Address and Social Security Number

Please print your name and current address neatly in ink.

**Remember your Sales and Use Tax
Obligations. See instructions on page 4.**

IT-40EZ 1999 Indiana Income Tax Return for Full-Year Indiana Resident Filers With No Dependents
Due April 17, 2000

Your Social Security Number Spouse's Social Security Number

Your First Name Initial Last Name

If filing a joint return, Spouse's First Name Initial Last Name

Present Address (Number and Street or Rural Route)

City State Zip Code + 4 Foreign Country (if applicable)

School District Number (see pg. 10)

Indiana county information Enter the 2-digit county code numbers (found on page 6 in the instruction booklet) for the county where you lived and worked on January 1, 1999.

Taxpayer County where you lived County where you worked **Spouse** County where you lived County where you worked

Note: Read the instructions before completing this form.

Federal AGI 1 Enter your federal adjusted gross income from federal Form 1040EZ, line 4

Indiana deductions 2 Deductions: Enter the amount from line 3 of the Indiana Deduction Worksheet on the back of this form

Indiana exemptions 3 Subtract line 2 from line 1 and enter total. If less than zero, leave blank

4 Enter \$1,000 if filing a single return OR \$2,000 if filing a joint return

5 Indiana taxable income: subtract line 4 from line 3 and enter total. If less than zero, leave blank

6 State adjusted gross income tax: multiply line 5 by 3.4% (.034) and enter total

7 County income tax: enter any amount(s) figured on the County Tax Worksheet, Section 1, line 4 plus, if applicable, Section 2 line 6

8 Use tax due on out-of-state purchases (see instructions on page 4)

9 Total tax: Add lines 6, 7 and 8 and enter total

10 From W-2's: all Indiana State Tax withheld

11 If line 10 is larger than line 9, subtract line 9 from line 10. This is an overpayment. (If line 9 is larger than line 10, skip to line 15.)

12 Amount from line 11 to be donated to the Indiana Nongame and Endangered Wildlife Fund

13 Subtract line 12 from line 11. This is your refund. **YOUR REFUND**

14a Routing Number

b Account Number

c Type of Account ☐ Checking ☐ Savings ☐ Other

15 If line 9 is larger than line 10, subtract line 10 from line 9. This is the amount you owe. See page 7 for details on how to make your payment. No payment is due if you owe less than \$1.00. **AMOUNT YOU OWE**

AA

BB

CC

You must sign the back of the return

Foreign Addresses

The US Post Office requires the full foreign country name to appear in all addresses. Standard two-character abbreviations for provinces and territories should be entered in the "State" area on the tax return.

Refund Check Address

Your refund check will be issued in the name(s), address and social security number(s) shown on the front of your tax return. Correct and legible information is important. Any wrong information will cause problems and delay your refund.

School District Number

Enter the 4-digit school district number for where the primary taxpayer lived on January 1, 1999. Primary taxpayer is the first name listed at the top of the tax return.

The list of school district numbers can be found on pages 10 and 11. Note: If the primary taxpayer did not live in Indiana on January 1, 1999, enter the code number "9999". If the school district is not entered, the processing of your return will be delayed.

County Information

Enter the 2-digit code numbers for the county(s) where you and your spouse, if married, lived and worked on January 1, 1999. You can find these code numbers on the chart on page 6.

See the instructions on page 8 for more information, including the definitions of the county where you live and work.

Discover® Card Payment



Attach your Discover® Card Payment Coupon in the upper left-hand corner. See instructions beginning on page 8.

Attaching W-2s and Enclosing Checks and Forms

Staple your W-2s, 1099s or WH-18s to the form in the space to the left of lines 1 through 15 on the front of form IT-40EZ. To help us process your form please make sure these attachments don't cover the county box information above line 1 or the boxes at the bottom of the form under line 15. **Do not** staple your check or money order to the form as this will delay processing your return. Just enclose them in the same envelope with your return.

Mail your completed return to:

Indiana Department of Revenue
P.O. Box 6140
Indianapolis, IN 46206-6140



Line-By-Line Instructions

Important: Complete Your Federal 1040EZ First.

Line 1

Enter your federal adjusted gross income from federal Form 1040EZ, line 4.

Line 2

Enter the amount from line 3 of the Indiana Deduction Worksheet from the back of Form IT-40EZ.

Filling in the Boxes

If you are handwriting letters and numbers in the boxes, please print your letters and numbers neatly. Make sure there is only one letter or number in each box.

Example 1 Your First Name

K a t h r y n

Example 2

2 1 7 2 0 0 0

If a line does not apply to you, leave it blank. **Do not** use dashes or other symbols to indicate that you have no entry for that line.

Using a Typewriter

If you wish to use a typewriter to complete this form, you must make entries in the appropriate areas on the form but may type over the individual boxes in that area. Please note the total number of boxes in each field as our processing system will recognize that many characters for each field.

Example 3

K a t h r y n

Example 4

21,720.00
3,000.00

Please round off your amounts to the nearest dollar.

To do this, drop amounts of less than 50¢.

- Example: \$432.49 rounds down to \$432.00.

Increase amounts of 50¢ or more to the next higher dollar.

- Example: \$432.50 rounds up to \$433.00.

Line-by-Line Instructions cont'd...

Line 3

Subtract any line 2 deduction(s) from the amount on line 1. If the answer is less than zero, leave the line blank.

Line 4

Exemptions: Enter \$1,000 if filing a single return and \$2,000 if filing a joint return. *Note:* You are always eligible to claim a full \$1,000 personal exemption on your Indiana IT-40EZ (even if your parents or someone else can also claim you on their return).

Line 5

Subtract the line 4 exemptions from the amount on line 3 and enter the result here. If the answer is less than zero, leave the line blank.

Line 6

Multiply the amount on line 5 by .034 (3.4%) and enter the result here.

Line 7

Complete the County Tax Worksheet on page 7. Add the amounts on the worksheet from Section 1, line 4 and Section 2, line 6 and enter the total here.

Line 8 - Use Tax Due on Out-of-State Purchases

If, while a resident of Indiana, you made purchases outside Indiana by mail order, through radio or television advertising, over the Internet or directly from an out-of-state company, those purchases may be subject to Indiana sales and use tax if sales tax was not paid at the time of purchase. This tax, called "use" tax, is figured at 5%.

When you make purchases from a company in Indiana, that company is responsible for collecting the Indiana sales tax from you. When you make purchases from an out-of-state company, YOU are responsible for making sure the use tax is paid. Either the out-of-state company collects the tax from you or you must pay the tax directly to the State of Indiana.

Note: Do not include the following items on the worksheet: automobiles, watercraft, aircraft and trailers. A credit for taxes previously paid is not allowed for these items required to be titled, registered or licensed in Indiana. For more information regarding use tax call (317) 233-4015.

To figure your tax you should complete the worksheet below. If you did pay sales tax to the state where the item was originally purchased you are allowed a credit against your Indiana use tax for an amount up to 5% (.05).

Line 9

Add lines 6, 7 and 8 and enter the total here.

Line 10

Add the Indiana state income tax withholding, which is usually found in box 18 of your W-2 forms, and enter the total in box 10a on this line. Next, add the Indiana county income tax withholding, which is usually found in box 21 of your W-2 forms, and enter this total in box 10b on this line. Add the amounts in both boxes and enter the total on line 10.

Line 11

If line 10 is larger than line 9 you have an overpayment. Subtract line 9 from line 10 and enter the total here.

Line 12 - Contribution To Indiana Nongame And Endangered Wildlife Fund



The Nongame and Endangered Wildlife Fund gives you an opportunity to contribute to the conservation of wildlife that is endangered or not hunted, such as bald eagles, river otters, spotted turtles and songbirds. If you wish to contribute any part of your overpayment from Form IT-40EZ, line 11, just enter the amount of your donation on line 12. Your donation must be at least \$1.00.

If you do not have a refund, but want to support the Nongame and Endangered Wildlife Program, *do not change your tax return.* You can make a contribution to the Nongame and Wildlife Fund by completing the coupon on the back of this booklet.

Line 13

Subtract any line 12 contribution from the overpayment on line 11. This is your refund.

Line 14 - Direct Deposit

If you want your refund directed into your bank account, complete lines 14a, b and c.

- a) The routing number is 9 (nine) digits, with the first two digits of the number beginning with 01 through 12 or 21 through 32. Do not use a deposit slip to verify the number

Continued on page 7

Sales/Use Tax Worksheet			
List all purchases of property from out-of-state sources.			
Description of Personal Property Purchased	Date of Purchase	Purchase Price of Property	
1. Total purchase price of property subject to the sales/use tax	1		
2. Sales/use tax: Multiply Line 1 by .05 (5%)	2		
3. Sales tax previously paid on the above items (up to 5% per item)	3		
4. Total amount due: Subtract Line 3 from Line 2. Carry to Form IT-40EZ, Line 8	4		

County Tax Worksheet for IT-40EZ filers

See instructions on page 8

Important: If the county(s) where you and/or your spouse lived and worked on January 1, 1999, is listed on the chart on page 6 with a **rate** by its name, complete this worksheet. If the county where you both lived and worked has **NA** by its name, don't complete this worksheet. You won't owe a county tax. See the instructions on page 8 for more information.

Section 1: Complete if, on January 1, 1999, you and/or your spouse were residents of a county that had adopted a county income tax (it has a rate by its name on the chart on page 6).

Your county of **residence** as of January 1, 1999.
Enter 2-digit* county code number.

Spouse's county of **residence** as of January 1, 1999. Enter 2-digit* county code number.

*See the County Tax Chart on the back of this worksheet to find your 2-digit county code number.

1. Enter from line 5 of IT-40EZ your share of the income amount.

Note: If both you and your spouse lived in the same county on January 1, figure your tax by entering the line 5 amount from Form IT-40EZ on line 1A only (you won't have to complete Column B)

Column A - Yours

Column B - Spouse's

1A

1B

2. Enter the **resident rate** from the county tax chart on page 6 for the county code number shown above

2A

2B

3. Multiply the income on line 1A/B by the rate on line 2A/B

3A

3B

4. Add lines 3A and 3B. Enter here and on Form IT-40EZ, line 7

▶ 4



If you and your spouse (if filing a joint return) figured a tax in Section 1, STOP! You're finished with this worksheet. However, if you and/or your spouse did not figure a tax in Section 1, then go on to Section 2.

Section 2: Complete if, on January 1, 1999, you and/or your spouse were a resident of a county that *had not* adopted a county income tax, but you and/ or your spouse *worked* in an Indiana county that *had* adopted a county income tax. Note: If you didn't live *or* work in a county that has a tax, you will not owe a county tax.

Your county of **principal employment** as of January 1, 1999. Enter 2-digit* county code number.

Spouse's county of **principal employment** as of January 1, 1999. Enter 2-digit* county code number.

*See the County Tax Chart on page 6 to find your 2-digit county code number.

1. Enter your wage, salaries, tips and/or commission income from your principal employment for the year. This income will be included on Form IT-40EZ, line 1. See instructions on page 8 ...

Column A - Yours

Column B - Spouse's

1A

1B

2. Exemption

2A

2B

3. Line 1 minus line 2

3A

3B

4. Enter the **nonresident rate** from the county tax rate chart on page 4 for the county number shown under the Section 2 heading above

4A

4B

5. Multiply the income on line 3A/B by the nonresident rate on Line 4A/B

5A

5B

6. Enter total of 5A plus 5B. Add to any Section 1, line 4 amount and carry to Form IT-40EZ, line 7

▶ 6

1999 Indiana County Income Tax Rates and County Codes

*These rates have changed from last year's chart.

County Code	County Name	Resident Rate	Nonresident Rate
01	Adams	.008	.0035
02	Allen	.01*	.0055*
03	Bartholomew	.01	.0025
04	Benton	.0125	.005
05	Blackford	.0125	.005
06	Boone	.01	.0025
07	Brown	.0125	.005
08	Carroll	.011	.0035
09	Cass	.0125	.005
10	Clark	NA	NA
11	Clay	.01	.0025
12	Clinton	.0125	.005
13	Crawford	.01	.005
14	Daviess	.01	.0025
15	Dearborn	.006	.0015
16	Decatur	.0125	.005
17	DeKalb	.0125	.005
18	Delaware	.008	.0035
19	Dubois	.01	.0055
20	Elkhart	.0125	.005
21	Fayette	.01	.0025
22	Floyd	.003	.003
23	Fountain	.01	.0025
24	Franklin	.0125	.005
25	Fulton	.01175	.00425
26	Gibson	.005	.005
27	Grant	.01	.0025
28	Greene	.01	.0025
29	Hamilton	.01	.0025
30	Hancock	.01075*	.00325*
31	Harrison	.01	.005
32	Hendricks	.0125	.005
33	Henry	.01	.0025
34	Howard	.009	.00375
35	Huntington	.01	.0025
36	Jackson	.0135*	.005*
37	Jasper	.01	.0025
38	Jay	.0125	.005
39	Jefferson	NA	NA
40	Jennings	.0125	.005
41	Johnson	.01	.0025
42	Knox	.0025*	.0025*
43	Kosciusko	.006	.0015
44	LaGrange	.0125	.005
45	Lake	NA	NA
46	LaPorte	.0095	.007
47	Lawrence	.01	.0025
48	Madison	.0085*	.002125*
49	Marion	.007	.00175
50	Marshall	.01	.0025
51	Martin	.01	.004

County Code	County Name	Resident Rate	Nonresident Rate
52	Miami	.0085	.004
53	Monroe	.01	.0025
54	Montgomery	.01	.0025
55	Morgan	.01	.0025
56	Newton	.01	.0025
57	Noble	.01	.0025
58	Ohio	.01	.0025
59	Orange	.0125	.005
60	Owen	.0125*	.005*
61	Parke	.0125	.005
62	Perry	.01	.00625
63	Pike	.004	.004
64	Porter	NA	NA
65	Posey	NA	NA
66	Pulaski	.0155*	.005
67	Putnam	.0125	.005
68	Randolph	.0125	.005
69	Ripley	.0125	.005
70	Rush	.0125	.005
71	St. Joseph	.0055*	.002875*
72	Scott	.01	.0025
73	Shelby	.0125	.005
74	Spencer	.005	.005
75	Starke	.006*	.0035*
76	Steuben	.01	.0025
77	Sullivan	NA	NA
78	Switzerland	.0085*	.002125*
79	Tippecanoe	.01*	.0055*
80	Tipton	.0125	.005
81	Union	.0125	.005
82	Vanderburgh	.01	.0025
83	Vermillion	.001	.001
84	Vigo	NA	NA
85	Wabash	.0125	.005
86	Warren	.0125	.005
87	Warrick	.0035	.0035
88	Washington	.0125	.005
89	Wayne	.0125	.005
90	Wells	.0125	.005
91	White	.0125	.005
92	Whitley	.012	.0045

00 All Other States
except the following:

94 Illinois
95 Kentucky
96 Michigan
97 Ohio
98 Pennsylvania
99 Wisconsin

Line-by-Line Instructions cont'd...

because it may have internal codes as part of the actual routing number. The sample check below has the routing number identified.

- The account number can be up to 17 digits. Omit any hyphens, accents and special symbols. Enter the number from left to right and leave any unused boxes blank. The account number is identified on the sample check below.
- Check the appropriate box for the type of account you are making your deposit to: either a checking account or savings account.

Joe Sample & Mary Sample
1234 Old Oak Road
Somewhere, USA 02020

Routing number: 250250025
Account number: 202020286

Do not include check number

Note: The routing and account numbers may appear in different places on your checks.

Line 15

If line 9 is larger than line 10 you have an amount due. Subtract line 10 from line 9 and enter the total here. This is the amount you owe. Make your check or money order payable to: Indiana Department of Revenue. No payment is due if you owe less than \$1.00.

Note: You may owe penalty and interest if you file past the April 17, 2000 due date. Also, if you owe more than \$400, a penalty for the underpayment of estimated tax may be due. We will bill you if any of these penalties or interest are due. You also have the option to file the Form IT-40 and pay any penalties and interest due with that filing. See the "Need Tax Forms ...?" section on page 1 for options on how to get this form.

To pay any amount owed with your Discover® Card credit card, see instructions on page 8 and use the Discover® Card Payment Coupon on page 9.

Indiana Deduction Worksheet Instructions Located on Back of Form IT-40EZ

Line 1 - Renter's Deduction

You may be able to take the renter's deduction if:

- you paid rent on your principal place of residence, **and**
- the place you rented was subject to Indiana property tax.

Your "principal place of residence" is the place where you have your true, fixed, permanent home and where you intend to return after being absent.

- If you rented a mobile home or paid rent on a lot for your mobile home, you may claim the renter's deduction if the above requirements are met.
- Rent paid for summer or vacation homes is *not* deductible.

You cannot claim the renter's deduction if the rental property was exempt from Indiana property tax. Examples of this type of property are:

- government owned housing, including Section 8 housing;
- property owned by a nonprofit organization;
- student housing;
- property owned by a cooperative association; or
- property located outside of Indiana.

The renter's deduction is the actual amount of rent paid or **\$2,000**, whichever is *less*. You must complete all the information on the worksheet. If you moved during the year or had more than one landlord, you must list the same information for each place that you rented. Attach additional sheets if necessary.

Important: You must maintain copies of your rental receipts, landlord identifying information, and lease agreements as the Department can require you to provide this information.

Line 2 - Nontaxable Portion of Unemployment Compensation

If you reported unemployment compensation on line 3 of your federal income tax return, Form 1040EZ, then this amount is also included on line 1 of Form IT-40EZ. Indiana may tax a different amount of income than is taxed on your federal return. Complete the worksheet below to determine the amount of your deduction.

Unemployment Compensation Worksheet

Note: If you were married but filing separately, and you lived with your spouse at any time during 1999, enter -0- on line 3 of the worksheet. However, if you were married but filing separately, and lived apart from your spouse the entire year, enter \$12,000 on Line 3.

You'll need your federal Form 1040EZ to complete lines 1 and 2 below.

1. Enter the unemployment compensation from your federal Form 1040EZ, line 3	1		
2. Enter the amount from your federal Form 1040EZ, line 4	2		
3. Enter \$12,000 if single, or \$18,000 if married filing a joint return	3		
4. Subtract Line 3 from Line 2. If zero or less, enter -0-	4		
5. Enter one-half (1/2) of the amount on Line 4	5		
6. Taxable unemployment compensation for Indiana purposes: enter the amount from either line 1 or line 5, whichever is smaller	6		
7. Subtract line 6 from line 1. Carry this amount to the back of Form IT-40EZ. Enter it on line 2 of the Indiana Deduction Worksheet	7		

County Tax Worksheet Instructions

If, on January 1, 1999, you and/or your spouse lived or worked in an Indiana county that had a county tax, then you must complete this worksheet. The counties having a tax are listed on page 6 with their tax rates. *Note: If the county on the chart has the initials "NA" in the rate columns, it doesn't have a county tax.* Its name is listed there so you can find the 2-digit code number for your county for the top of the IT-40EZ. Also, code number "00" is to be used by Indiana residents who worked out-of-state unless they live in the states listed on the bottom of the chart on page 6.

County of Residence

Your county of residence is the county where you maintained your home on January 1, 1999. If you had more than one home in Indiana on this date, then your county of residence as of January 1, 1999 was:

- where you were registered to vote. If this did not apply, then your county of residence was:
- where your personal automobile was registered. If this did not apply, then your county of residence was:
- where you spent the majority of your time in Indiana during 1999.

If you moved to another Indiana county after January 1, 1999, your county of residence for tax purposes will not change until next year.

- If, on January 1, 1999, you lived in a county that has a tax, then you will owe county tax on all of your Indiana adjusted gross income.
- If, on January 1, 1999, you lived in a county that has no tax, then county tax will be figured on your income from your principal employment if the county where you worked on January 1, 1999 has a tax.

Special Note to Married Taxpayers Filing a Joint Return

- If you lived in different counties on January 1, 1999, both of you need to figure your county tax separately on Section 1.
- If both of you lived in a county on January 1, 1999 that had no tax but worked in a county that did have a tax, you must figure your tax separately on Section 2.

Section 1 Instructions

Line 1

- If you are filing a single return, enter on line 1A the amount from Form IT-40EZ, line 5.
- If you are filing a joint return and you *both* lived in the same county that has a tax on January 1, 1999, enter on line 1A the amount from Form IT-40EZ, line 5. Leave Column B blank.
- If you are filing a joint return and you lived in different counties on January 1, 1999, then enter your share of the income on line 5 of the IT-40EZ. See how to do this in Example 4 in the next column.

Make sure you keep a complete copy of your return.

Example 4: On January 1, 1999, Jim and Rita lived in different counties. Their share of the income on line 5 of their IT-40EZ is figured in the following way:

	Jim's	Rita's	IT-40EZ Line 5 Total
wages	\$23,000	\$21,000	\$44,000
interest	+ 40	+ 40	+ 80
renter's deduction	- 750	- 750	- 1,500
exemption	- 1,000	- 1,000	- 2,000
totals	\$21,290	\$19,290	\$40,580*

Jim will enter \$21,290 on line 1A and Rita will enter \$19,290 on line 1B. (* This is their IT-40EZ line 5 amount.)

County Where You Worked

Your county of principal employment is the county where your main place of business was located or where your main work activity was performed on January 1, 1999. If you began working in another county after January 1, 1999, the county where you worked for tax purposes *will not change until next year*. If you had more than one job on January 1, 1999 your principal place of employment is the job where you worked the most hours and earned the most income.

Example 1 - Jessie worked in Marion County on January 1, 1999. She quit that job and began a new one in Johnson County on February 10, 1999. She will enter the Marion County 2-digit code (49) as the county where she worked for 1999 even though she changed jobs during the year.

Principal Employment Income

You must figure your principal employment income if, on January 1, 1999, you *lived* in a county that *didn't* have a tax but *worked* in a county that *did* have a tax. You will be filling out Section 2 instead of Section 1. Your principal employment income is income you earned from your main work activity (job) for the entire year.

Example 2 - Jessie earned \$1,000 at her Marion County job from January 1 through February 2, 1999. She earned \$14,000 at her Johnson County job she began on February 10 and worked through year's end. Her principal employment income for the year subject to county tax is \$15,000.

Example 3 - Steve earned \$15,000 from his full-time job. He also earned \$2,000 from a part-time job. If you work a part-time job and a full-time job at the same time, only the income earned from the job where you *worked the most hours and made the most income* will be principal employment income subject to tax. Steve's principal employment income that is subject to tax is \$15,000.

Discover® Card Payment

The *Amount You Owe* on Form IT-40EZ, line 15, may be paid by using the Discover® Card. If you choose to use this form of payment, fill out the Discover® Card Coupon on page 9. **Cut out the completed coupon and staple it to the top of Form IT-40EZ directly over the name and address area.** Make sure to keep a copy of the completed coupon for your records.

Note that a handling fee based on the following chart will be charged by the Discover® Card Company on your monthly bill from them. **Do not** add this to the *Amount You Owe* when completing the credit card information.

<u>Amount of Tax Due</u>	<u>Discover® Card Handling Fee</u>
\$1.00 - \$500.00	\$4.00
\$500.01 - \$1,000.00	\$9.00
\$1,000.01 - \$2,000.00	\$16.00
\$2,000.01 - \$3,000.00	\$25.00
\$3,000.01 - and up	\$35.00

Additional Information

Deceased Individual Information

If the taxpayer and/or spouse died during 1999, and this return is being filed with their name on it, make sure to enter the month and day of death in the appropriate box located on the back of the IT-40EZ. For example, a date of death of January 9, 1999, would be entered as 01/09. **Note:** If the taxpayer and/or spouse died before or after 1999, do not enter their date of death in this box.

Motor Vehicle Information

Indiana law requires you to give certain information about all motor vehicles you owned or leased on December 31, 1999, when you file your income tax return. For purposes of this section a motor vehicle is a car, van, motorcycle or truck having a declared gross weight of 11,000 pounds or less. These vehicles are subject to the motor vehicle excise tax. Also, motor vehicles leased for more than thirty (30) days should be included in this section. A leased motor vehicle should be registered in the state where you reside. Not completing this section could cause a delay in processing your return.

Mail your completed return to:
Indiana Department of Revenue
P.O. Box 6140
Indianapolis, IN 46206-6140



Authorization Section

If someone other than you completed this tax return, you can give the Department permission to discuss your tax return with that person. Place a checkmark in the appropriate box on the back of the tax return. Also, you must enter that person's identification number in the boxes provided at the end of this section. Enter the person's social security number, federal identification number or preparer's tax identification number (PTIN) if completed by a professional preparer. If someone other than you completed this return, and you do not want the Department to discuss your return with that person, check the "No" box.

Signature Section

If this is a joint return, both you and your spouse must sign and date the tax return. Also, give us your daytime telephone number so we can call you if we have any questions about your tax return.

If a paid preparer completed this tax return for you, he/she must complete the paid preparer's signature section. The paid preparer must provide the name and address of the firm that he/she represents. Also, the preparer must sign and date the back of the tax return and provide his/her identification number (in the area below your signature). We also ask for the daytime telephone number of the preparer if you authorize us to discuss your tax return with the preparer.

Signing the decedent's tax return

If a joint return is filed by the surviving spouse, the surviving spouse should sign his/her name and after the signature write: "Taxpayer and Surviving Spouse".

If filing a return for a deceased individual, an executor or administrator appointed for the deceased's estate must file and sign the return (even if this isn't the final return), indicating their relationship after their signature (e.g. administrator).

If an executor or administrator has not been appointed, the person filing the return should sign and give their relationship to the deceased (e.g. "John Doe, nephew").

Cut Along The Dotted Line



Discover® Card Payment Coupon

Your first name and last name

Your Social Security Number

Spouse's first name and last name (if filing a joint return)

Spouse's Social Security Number

For Taxpayer's Information:

- Discover® will charge a handling fee based upon the amount of your payment, and you will be responsible for payment of this fee. See above for a chart of the fees.
- If your tax payment charge is denied, you will receive a notice from the Department of Revenue for the tax you owe. Penalty and interest may be included if applicable.

Instructions:

- Complete all the information for the Discover® Card Authorization.
- Enter the *Amount You Owe* from line 15 in "Tax Payment". Do not include the handling fee.

Discover® Card Number

6 0 1 1

- [] - [] - []

Expiration Date

[] []

Month Year

Tax Payment \$ [] , [] . []

I understand that in addition to the tax payment amount indicated, there will be a handling fee based upon the amount of tax payment charged to my Discover® Card account.

- ▶ Staple the completed coupon to the top of Form IT-40EZ over the name and address area.

Signature of authorized Discover® Card Member



Indiana School Districts

The list below gives the school districts within each county in Indiana. If you are unable to determine your correct school district, you should contact your county auditor for assistance. Please enter your correct number in the appropriate space on the front of your Indiana return.

County District Number and Name					
Adams		Dearborn		Grant	Jasper
0015 Adams Central Comm.		1560 Sunman-Dearborn Comm.		2815 Eastbrook Community	3785 Kankakee Valley
0025 North Adams Community		1600 South Dearborn Comm.		2825 Madison-Grant United	3815 Rensselaer Central
0035 South Adams		1620 Lawrenceburg Comm.		2855 Mississinewa Community	6630 West Central
Allen		Decatur		2865 Marion Community	8535 TriCounty
0125 M.S.D. Southwest Allen Co.		1655 Decatur Co. Community		5625 Oak Hill United	Jay
0225 Northwest Allen County		1730 Greensburg Community		Greene	3945 Jay
0235 Fort Wayne Community		DeKalb		2920 Bloomfield School District	Jefferson
0255 East Allen County		1805 DeKalb County Eastern Community		2940 Eastern School District	3995 Madison Consolidated
Bartholomew		1820 Garrett-Keyser-Butler Community		2950 Linton-Stockton	4000 Southwestern Jefferson Consolidated
0365 Bartholomew Consolidated		1835 DeKalb County Central United		2960 M.S.D. Shakamak	
0370 Flatrock-Hawcreek		7610 Hamilton Community		2980 White River Valley School District	Jennings
4215 Edinburgh Community		Delaware		Hamilton	4015 Jennings County
Benton		1875 Delaware Community		3005 Hamilton Southeastern	Johnson
0395 Benton Community		1885 Harrison-Washington Community		3025 Hamilton Heights	4145 Clark-Pleasant Comm.
5995 South Newton		1895 Liberty-Perry Community		3030 Westfield-Washington	4205 Center Grove Community
8535 TriCounty		1900 Cowan Community		3055 Marion-Adams	4215 Edinburg Community
Blackford		1910 Mt. Pleasant Township Community		3060 Carmel-Clay	4225 Franklin Community
0515 Blackford Community		1940 Daleville Community		3070 Noblesville	4245 Greenwood Community
Boone		1970 Muncie Community		Hancock	4255 Nineveh-Hensley-Jackson United
0615 Western Boone County		Dubois		3115 Southern Hancock Co. Community	Knox
0630 Eagle-Union Community		2040 Northeast Dubois County		3125 Greenfield Central Comm.	4315 North Knox
0665 Lebanon Community		2100 Southeast Dubois County		3135 Mt. Vernon Community	4325 South Knox
3055 Marion-Adams		2110 Southwest Dubois County		3145 Eastern Hancock County Community	4335 Vincennes Community
Brown		2120 Greater Jasper Consolidated		Harrison	Kosciusko
0670 Brown County		Elkhart		3160 Lanesville Community	4345 Wawasee Community
Carroll		2155 Fairfield Commuity		3180 North Harrison Comm.	4415 Warsaw Community
0750 Carroll Consolidated		2260 Baugo Community		3190 South Harrison Comm.	4445 Tippecanoe Valley
0755 Delphi Community		2270 Concord Community		1300 Crawford Co. Community	4455 Whitco Community
1180 Rossville Consolidated		2275 Middlebury Community		Hendricks	2285 Wa-Nee Community
8565 TwinLakes		2285 Wa-Nee Community		3295 Northwest Hendricks	5495 Triton
Cass		2305 Elkhart Community		3305 Brownsburg Community	LaGrange
0775 Pioneer Regional		2315 Goshen Community		3315 Avon Community	4515 Prairie Heights Comm.
0815 Southeastern		Fayette		3325 Danville Community	4525 Westview
0875 Logansport Community		2395 Fayette County		3330 Plainfield Community	4535 Lakeland
0775 Pioneer Regional Sch.		Floyd		3335 Mill Creek Community	Lake
2650 Caston		2400 New Albany-Floyd County Consolidated		Henry	4580 Hanover Community
Clark		Fountain		3405 Blue River Valley	4590 River Forest Community
0940 West Clark Community		2435 Attica Consolidated		3415 South Henry	4600 Merrillville
1000 Clarksville Community		2440 Covington Community		3435 Shenandoah School Corp.	4615 Lake Central
1010 Greater Clark County		2455 Southeast Fountain		3445 New Castle Community	4645 Tri Creek
Clay		Franklin		3455 Charles A. Beard Memorial	4650 Lake Ridge
1125 Clay Community Schools		2475 Franklin Co. Community		6795 Union	4660 Crown Point Community
2960 M.S.D. Shakamak		6895 Batesville Community		8305 Nettle Creek	4670 School City of East Chicago
Clinton		7950 Union County		Howard	4680 Lake Station Community
1150 Clinton Central		Fulton		3460 Taylor Community	4690 Gary Community
1160 Clinton Prairie		2640 Union Township		3470 Northwestern	4700 Griffith Public
1170 Frankfort Community		2645 Rochester Community		3480 Eastern Howard Comm.	4710 Hammond City
1180 Rossville Consolidated		2650 Caston		3490 Western	4720 School Town of Highland
Crawford		4445 Tippecanoe Valley		3500 Kokomo-Center Township Consolidated	4730 School City of Hobart
1300 Crawford Co. Community		5455 Culver Community		Huntington	4740 School Town of Munster
Daviess		Gibson		3625 Huntington Co. Comm.	4760 Whiting City
1315 Barr-Reeve Community		2725 East Gibson		Jackson	LaPorte
1375 North Daviess County		2735 North Gibson		3640 Medora Community	4770 Cass Township
1405 Washington Community		2765 South Gibson		3675 Seymour Community	4790 Dewey Township
				3695 Brownstown Central Comm.	4805 New Prairie United
				3710 Crothersville Community	4860 M.S.D. New Durham
					4880 Prairie Township
					4925 Michigan City Area
					4940 South Central Community
					4945 LaPorte Community
					7150 John Glenn

Indiana School Districts Contd...

County

District Number and Name

Lawrence

5075 North Lawrence Comm.
5085 Mitchell Community

Madison

5245 Frankton-Lapel Comm.
5255 South Madison Comm.
5265 Alexandria Community
5275 Anderson Community
5280 Elwood Community
2825 Madison-Grant United

Marion

5300 M.S.D. Decatur Township
5310 Franklin Township Comm.
5330 M.S.D. Lawrence Township
5340 M.S.D. Perry Township
5350 M.S.D. Pike Township
5360 M.S.D. Warren Township
5370 M.S.D. Washington Township
5375 M.S.D. Wayne Township
5380 Beech Grove
5385 Indianapolis Public
5400 Speedway City

Marshall

5455 Culver Community
5470 Argos Community
5480 Bremen Public
5485 Plymouth Community
5495 Triton
7150 John Glenn
7215 Union-North United

Martin

5520 Shoals Community
5525 Loogootee Community

Miami

5615 Maconaquah
5620 North Miami Consolidated
5625 Oak Hill United
5635 Peru Community

Monroe

5705 Richland-Bean Blossom Community
5740 Monroe Co. Community

Montgomery

5835 North Montgomery Comm.
5845 South Montgomery Comm.
5855 Crawfordsville Comm.

Morgan

5900 Monroe-Gregg
5910 Eminence Consolidated
5925 M.S.D. Martinsville
5930 Mooresville Consolidated
4255 Nineveh-Hensley-Jackson United

Newton

5945 North Newton
5995 South Newton

Noble

6055 Central Noble Community
6060 East Noble
6065 West Noble
4535 Lakeland
8625 Smith-Green

Ohio

6080 Rising Sun-Ohio County Community

Orange

6145 Orleans Community
6155 Paoli Community
6160 Springs Valley Comm.

Owen

6195 Spencer-Owen Comm.
6750 Cloverdale Community

Parke

6260 Southwest Parke Comm.
6300 Rockville Community
6310 Turkey Run Community
1125 Clay Community Schools

Perry

6325 Perry Central Community
6340 Cannelton City
6350 Tell City-Troy Township

Pike

6445 Pike County

Porter

6460 M.S.D. Boone Township
6470 Duneland
6510 East Porter County
6520 Porter Township
6530 Union Township
6550 Portage Township
6560 Valparaiso Community
4925 Michigan City Area

Posey

6590 M.S.D. Mount Vernon
6600 M.S.D. North Posey Co.
6610 New Harmony Town and Township

Pulaski

6620 Eastern Pulaski Comm.
6630 West Central
5455 Culver Community
7515 North Judson-San Pierre

Putnam

6705 South Putnam Community
6715 North Putnam Community
6750 Cloverdale Community
6755 Greencastle Community

Randolph

6795 Union
6805 Randolph Southern
6820 Monroe Central
6825 Randolph Central
6835 Randolph Eastern

Ripley

6865 South Ripley Community
6895 Batesville Community
6900 Jac-Cen-Del Community
6910 Milan Community
1560 Sunman-Dearborn Comm.

Rush

6995 Rush County
3455 Charles A. Beard Memorial

St. Joseph

7150 John Glenn
7175 Penn-Harris-Madison
7200 Mishawaka City
7205 South Bend Community
7215 Union-North United
4805 New Prairie United

Scott

7230 Scott Co. District No. 1
7255 Scott Co. District No. 2

Shelby

7285 Shelby Eastern
7350 Northwestern Consolidated
7360 Southwestern Consolidated
7365 Shelbyville Central
1655 Decatur Co. Community

Spencer

7385 North Spencer County
7445 South Spencer County

Starke

7495 Oregon-Davis
7515 North Judson-San Pierre
7525 Knox Community
5455 Culver Community

Steuben

7605 Fremont Community
7610 Hamilton Community
7615 M.S.D. Steuben County
1835 DeKalb County Central United
4515 Prairie Heights Comm.

Sullivan

7645 Northeast
7715 Southwest

Switzerland

7775 Switzerland County

Tippecanoe

7855 Lafayette
7865 Tippecanoe
7875 West Lafayette Comm.
0395 Benton Community

Tipton

7935 Northern Community Schools
7945 Tipton Community

Union

7950 Union County

Vanderburgh

7995 Evansville-Vanderburgh

Vermillion

8010 North Vermillion Comm.
8020 South Vermillion Comm.

Vigo

8030 Vigo County

Wabash

8045 Manchester Community
8050 M.S.D. Wabash County
8060 Wabash City

Warren

8115 M.S.D. of Warren County
0395 Benton Community
2440 Covington Community

Warrick

8130 Warrick County

Washington

8205 Salem Community
8215 East Washington
8220 West Washington

Wayne

8305 Nettle Creek
8355 Western Wayne
8360 Centerville-Abington Community
8375 Northeastern Wayne
8385 Richmond Community

Wells

8425 Southern Wells Comm.
8435 Northern Wells Comm.
8445 M.S.D. Bluffton-Harrison

White

8515 North White
8525 Frontier
8535 Tri County
8565 Twin Lakes
0775 Pioneer Regional Sch.

Whitley

8625 Smith-Green
8665 Whitley Co. Consolidated
4455 Whitko Community



Index

Address Changes	2
Authorization Section	9
Automated Information Line	2
County Tax Instructions	8
County Tax Rates	6
County Tax Worksheet	5
Deceased Taxpayers	9
Direct Deposit	6
Discover Card Coupon	9
District Offices	1
Electronic Filing	2
Internet Address	1
Line-By-Line Instructions	3 & 4
Mailing Address	3
Motor Vehicle Information	9
Nongame and Wildlife Fund	4
Preparation Assistance	1
Public Hearing	2
Renter's Deduction	7
Rounding Figures	3
Sales and Use Tax Worksheet	4
School District Numbers	10 & 11
Signature Section	9
TaxFax	1
Taxpayer Advocate	2
Unemployment Compensation Worksheet	7
Where's Your Refund	2

This booklet contains:
• Form IT-40EZ and Instructions
• County Tax Worksheet
• Envelope for IT-40EZ

1999 IT-40EZ

Contributions to the Indiana Nongame and Endangered Wildlife Fund

Donations to the Nongame and Endangered Wildlife Fund assist the Department of Natural Resources in managing and protecting over 550 species of Indiana wildlife. Your contributions to the Fund have brought back bald eagles and peregrine falcons to our skies and river otters to our waters.

These reintroduction programs and the many other projects implemented by the Nongame and Endangered Wildlife Program are funded almost exclusively by donations to the Indiana State income tax check-off.

If you would like to make a donation to the Fund, you may donate all or a portion of your tax refund on Line 12 of the IT-40EZ. You can also complete the form below and mail it and your check or money order made payable to the Fund to:

Department of Natural Resources, Division of Fish and Wildlife, W-273 Indiana Government Center South,
402 West Washington, Indianapolis, IN 46204.



I (We) wish to donate _____ to the Indiana Nongame and Endangered Wildlife Fund.

Name(s)

Address

City

State

Zip Code



IT-40EZ 1999

SF #48438
Revised 9/99

Indiana Income Tax Return for Full-Year Indiana Resident Filers With No Dependents

Due April 17, 2000

Your Social Security Number		Spouse's Social Security Number	
Your First Name		Initial	Last Name
If filing a joint return, Spouse's First Name		Initial	Last Name
Present Address (Number and Street or Rural Route)			School District Number (see pg. 10)
City		State	Zip Code + 4
Foreign Country (if applicable)			

Indiana county information

Enter the **2-digit county code** numbers (found on page 6 in the instruction booklet) for the county where you lived and worked on January 1, 1999.

Taxpayer		Spouse	
County where you lived		County where you lived	
County where you worked		County where you worked	

Please round all entries to nearest dollar (see instructions on page 3)

Federal AGI

Indiana deductions

Indiana exemptions

Indiana taxes due

Indiana credits

Indiana Refund

Direct deposit

(See page 4)

Indiana amount due

Note: Read the instructions before completing this form.

1 Enter your federal adjusted gross income from federal Form 1040EZ, line 4

2 Deductions: Enter the amount from line 3 of the Indiana Deduction Worksheet on the back of this form

3 Subtract line 2 from line 1 and enter total. If less than zero, leave blank

4 Enter \$1,000 if filing a single return **OR** \$2,000 if filing a joint return

5 Indiana taxable income: subtract line 4 from line 3 and enter total. If less than zero, leave blank

6 State adjusted gross income tax: multiply line 5 by 3.4% (.034) and enter total

7 County income tax: enter any amount(s) figured on the County Tax Worksheet, Section 1 line 4 plus, if applicable, Section 2 line 6

8 Use tax due on out-of-state purchases (see instructions on page 4)

9 **Total tax:** Add lines 6, 7 and 8 and enter total

10 From W-2's: all Indiana State Tax withheld 10a

all Indiana County Tax withheld 10b

Total Credits: Add lines 10a plus 10b and enter total here

11 If line 10 is larger than line 9, subtract line 9 from line 10. This is an overpayment. (If line 9 is larger than line 10, skip to line 15.)

12 Amount from line 11 to be **donated** to the Indiana Nongame and Endangered Wildlife Fund

13 Subtract line 12 from line 11. This is your refund **YOUR REFUND**

14a Routing Number

b Account Number

c Type of Account

☐ Checking

☐ Savings

15 If line 9 is larger than line 10, subtract line 10 from line 9. This is the amount you owe. See page 7 for details on how to make your payment.
No payment is due if you owe less than \$1.00 **AMOUNT YOU OWE**

	Dollars	Cents
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		



If you want to **DIRECT DEPOSIT** your refund, you must complete lines 14a, b, & c.

AA

BB

DD

You **must** sign the back of the return



Indiana Deduction Worksheet

Instructions begin on page 7

Renter's Deduction

Number of months rented during 1999

Amount of rent paid \$

Address where rented (if different from front page)

Enter Landlord's Name and Address

Attach additional location and landlord information if renting at more than one location.

- 1 Enter the **lesser** of the amount of rent paid for 1999 **OR** \$2,0001
- 2 Enter the amount from line 7 of the unemployment compensation worksheet 2
- 3 Total deductions: Add lines 1 and 2. Carry this total to page 1, line 2 ► 3

Please round all entries to nearest dollar (see instructions on page 3)

Dollars Cents

Total Indiana Deductions

Additional Information

- Enter the number of motor vehicles you and your spouse own or lease.
- Are all these vehicles registered with the Indiana Bureau of Motor Vehicles? Yes ☐ No ☐ If No, attach an explanation.

If any individual listed at the top of the IT-40EZ died during 1999, enter date of death below.

Taxpayer's date of death 1999

Spouse's date of death 1999

Authorization

Under penalty of perjury, I have examined this return and all attachments and to the best of my knowledge and belief, it is true, complete and correct. I also understand that if this is a joint return, any refund will be made payable to us jointly and each of us is liable for all taxes due under this return. I also give the Indiana Department of Revenue permission to confirm information that I have placed on this form or any attachments with the Social Security Administration. This consent includes my authorization for the Social Security Administration to release my social security number, name, and date of birth. I understand that information obtained under this section will remain confidential and will be used solely for Department of Revenue official purposes. This consent is in effect until such time as I withdraw my authorization.

I authorize the Department to discuss my return with my tax preparer. Yes ☐ No ☐

Your Signature

Date

Your Daytime Telephone Number

Spouse's Signature

Date

Spouse's Daytime Telephone Number

Paid Preparer's Information:

Preparer's Name and Address

Name

Address

City

State

Zip Code + 4

Preparer's:

- ☐ Federal I.D. Number, ☐ PTIN **OR**
☐ Social Security Number

Preparer's Daytime Telephone Number

Preparer's Signature

Date

Keep a copy of your completed return and attachments for your records.

Mail to: Indiana Department of Revenue, P.O. Box 6140, Indianapolis, IN 46206-6140.