

JUDGES' RETIREMENT SYSTEM REQUEST TO PURCHASE SERVICE

State Form 53712 (R11 / 1-25)

INDIANA PUBLIC RETIREMENT SYSTEM JUDGES' RETIREMENT SYSTEM

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2014 Telephone: (844) GO-INPRS (Toll-free) Fax: (866) 591-9441 (Toll-free) E-mail: questions@inprs.in.gov

Web site: www.inprs.in.gov

This agency is requesting disclosure of Social Security Numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this form cannot be processed without it.

INSTRUCTIONS

- 1. Remove the instruction and information pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- Type or print using black ink.
- 3. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on this form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 4. Questions or changes? Call customer service, toll-free, at (844) GO-INPRS, Monday through Friday.

REQUIREMENTS TO PURCHASE SERVICE

In order to qualify for the purchase of this service credit, you must meet the following criteria:

- 1. You must not be receiving a retirement benefit from the 1977 or 1985 Judges' Retirement System (JRS).
- 2. For the purchase of prior service in an Indiana Public Employees' Retirement Fund (PERF) you must:
 - Have at least eight (8) full years of JRS service (vested) at the time of purchase
 - Not be vested in the plan that service is being purchased from.
- 3. For the purchase of prior service as a judge pro tempore, you must have at least one (1) year of JRS service.
- 4. For buying back refunded JRS service (prior refunded service), you must return to JRS-covered service for at least one (1) year.

		MEMB	ER IN	FORMATION	ON		
Member name			Social Security		urity numbe	r (last 4 digits)*	Pension ID (PID) number
Address (number and street)		Telephon	Telephone number with area co		a code	Other telephone number with area code	
		a. .			T	<u> </u>	
City		State	ZII	P Code	E-mail address		
Marital status (check one)	Spouse name	(if annlicable	(if annlicable)			Spouse date of birth (mm/dd/yyyy)	
Single Married	opedee name	(п аррпоавто	п аррпсавте)			opoudo c	ideo or birtir (minidanyyyy)
		DUDCH	A S E II	NFORMAT	ION	 	
Be certain to read the PURCHAS	SE SERVICE IN				_		
Effective date in plan (mm/dd/yyyy						Amount of service to be purchased	
Encouve date in plan (minidally yyyy	\$	пу		7 411	years and months		
Select one:	Ψ					<u>, </u>	
Prior unvested service in an	Indiana public e	amnlovees'	ratiran	nent fund (IC	33_38_7_10	· IC 33 38 8 23	\
Prior PERF service as a mag							
Prior service as a judge pro	•		SIULIEI	(<u>IC 33-36-7-</u>	<u>- 10, 10 33-3</u>	0-0-22, <u>IC 33-3</u>	0-0-22.3)
Prior refunded service	tempore (<u>IC 33-</u>	· <u>30-0-20</u>)					
	r IDS convice nu	ırahaaaa aa	n ho f	ound in 25 IA	C 1 2 2 15		
Additional general information for	JKS service po	il Criases Ca	ii be ii	ouriu iii <u>33 i</u>	NC 1.2-3-13.		
The current 2025 IRC section 415(c)(1)(A) after tax contribution limit is \$70,000.00. You must determine if this cost is in your allowed limit of post-tax contributions to a 401(a). Refer to the What are the annual compensation limits for all INPRS funds per IRC							
401(a)(17)? FAQ on the INPRS website.							
This means that you may not submit a check, or other after-tax money, to INPRS in an amount more than the IRC 415(c)(1)(A) limit in one year. The limit is adjusted annually.							
MEMBER ACKNOWLEDGEMENT							
Member signature						Date (mi	m/dd/yyyy)
Member printed name							

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Member name	Social Security number (last 4 digits)*	Pension ID (PID) number

PURCHASE SERVICE INFORMATION

An INPRS member may make payment for the cost of the service purchase in a lump sum or installment payments over a period not to exceed five (5) years. Any such purchase may be made via a direct cash payment, a direct rollover as allowed by statute, or a combination of both. Any direct rollover may not exceed the actual cost of such service as established by INPRS. Installment payments are made under the terms of the finance agreement. Service may be purchased in one (1) month increments. The minimum service purchase is one (1) year for a member who elects to purchase service through a finance agreement. Any installment payment shall bear interest at the actuarial rate effective on the date of the first installment.

The member's employer may pay all or a part of the member's contributions required for the purchase of service credit under this section. In that event, the actuary shall determine the amortization.

At the request of the member purchasing service credit, the amount a member is required to contribute may be reduced by a trustee-to-trustee transfer from the public retirement fund in which the member has an account that contains amounts attributable to member contributions (plus any credited earnings) to INPRS. The member may direct the transfer of an amount only to the extent necessary to fund the service purchase. The member shall complete any forms required by the public retirement fund from which the member is requesting a transfer to INPRS before the transfer is made.

Any payments are subject to applicable Internal Revenue Code limits, and INPRS may limit any payments in a manner necessary to comply with these limits. INPRS may deny an application for the purchase of service credit if the purchase would exceed the limitations under Section 415 of the Internal Revenue Code. The member may not claim the service credit for purposes of computing benefits unless the member has made all payments required for the purchase of the service credit.

The current 2025 IRC section 415(c)(1)(A) after tax contribution limit is \$70,000.00. You must determine if this cost is in your allowed limit of post-tax contributions to a 401(a). Refer to the What are the annual compensation limits for all INPRS funds per IRC 401(a)(17)? FAQ on the INPRS website.

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To the extent permitted by the Internal Revenue Code and applicable regulations, INPRS may accept, on behalf of a member who is purchasing service credit, a rollover of a distribution from any of the following:

- 1. A qualified plan described, in Section 401(a) or 403(a) of the Internal Revenue Code.
- 2. An annuity contract or account described in Section 403(b) of the Internal Revenue Code.
- 3. An eligible plan that is maintained by a state, a political subdivision of a state, or an agency or instrumentality of a state or a political subdivision of a state under Section 457(b) of the Internal Revenue Code.
- 4. An individual retirement account or annuity described in Section 408(a) or 408(b) of the Internal Revenue Code.

To the extent permitted by the Internal Revenue Code and applicable regulations, INPRS may accept, on behalf of a member who is purchasing service credit, a trustee-to-trustee transfer from any of the following:

- 1. An annuity contract or account described in Section 403(b) of the Internal Revenue Code.
- An eligible deferred compensation plan under Section 457(b) of the Internal Revenue Code.

Distributions

A member who terminates service before satisfying the eligibility requirements necessary to receive a retirement benefit payment from INPRS, or receives a retirement benefit for the same service from another retirement system other than under the federal Social Security Act, may withdraw the contributions made for the purchase plus accumulated interest after submitting a properly completed application to INPRS.

INSTRUCTIONS FOR

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IMPORTANT

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- 4. Questions? Call customer service, toll-free, at (844) GO-INPRS, Monday through Friday.

Entry field	Field description			
MEMBER INFORMATION				
Member name	Enter the member's complete name.			
Social Security number*	Enter the last 4 digits of the member's Social Security number.*			
Pension ID (PID) number	Enter the member's Pension ID (PID) number.			
Address, City, State, ZIP Code	Enter the member's mailing address.			
Telephone number/Other telephone number	Enter the member's telephone numbers including area codes.			
E-mail address	Enter the member's e-mail address, if applicable.			
Marital status	Check one, either Married or Single.			
Spouse name	Enter the spouse's complete name, if applicable.			
Spouse date of birth	Enter the spouse's date of birth; format = mm/dd/yyyy			
PURCHASE INFORMATION				
Effective date in plan	Enter the effective date in the plan; format = mm/dd/yyyy.			
Current salary	Enter the member's current salary.			
Amount of service to be purchased	Enter the amount of service to be purchased, years and months			
Select one	Select only one of the options listed.			

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MEMBER ACKNOWLEDGEMENT			
Member signature	The member must sign and date this section of the form; format = mm/dd/yyyy.		
Date	The member must sign and date this section of the form; format = mm/dd/yyyy.		
Member printed name	Enter the member's printed name.		

HELPFUL INFORMATION					
	INPRS/JRS	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE		
	(844) GO-INPRS Toll-free	(800) 829-1040 Toll-free	(317) 233-2240 Indianapolis local		
Telephone	(866) 591-9441 Fax Toll-free	(800) 829-4477 TeleTax	(317) 232-8729 Tax questions		
numbers		(800) 829-4059 TDD (hearing impaired)	(317) 232-4952 TDD (hearing		
Hullibers		Toll-free	impaired)		
			(317) 233-2329 Fax		
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor		