Reset Form

NOTICE TO REEMPLOYED RETIRED MEMBERS CONSIDERING THE SOCIAL SECURITY INTEGRATION PENSION OPTION 61

State Form 49282 (R3 / 1-13)

INDIANA PUBLIC RETIREMENT SYSTEM
PUBLIC EMPLOYEES' RETIREMENT FUND
1 North Capitol Avenue, Suite 001
Indianapolis, IN 46204-2014
Telephone: (888) 526-1687 (Toll-free)
Fax: (866) 591-9441 (Toll-free)
E-mail: questions@inprs.in.gov
Web site: www.inprs.in.gov

* This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this form cannot be processed without it.

INSTRUCTIONS

1. Remove the instruction pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown above.
2. Type or print using black ink.
3. This completed form may be delivered to the lobby of INPRS at the address indicated on the form. Lobby hours are 8 a.m. to 5 p.m. on weekdays. The agency is closed on weekends and holidays, including all State-designated holidays.
4. Questions or changes? Call customer service, toll-free, at (888) 526-1687, Monday – Friday, 8 a.m.- 8 p.m. EST.

MEMBER INFORMATION

Member's name	Social Security number *(last 4 digits)**	Pension ID (PID) number

Address *(number and street)*	Telephone number with area code	Other telephone number with area code

City	State	ZIP Code	E-mail address

MEMBER AFFIDAVIT

As a retiree, if you elect the Social Security Integration Pension Option 61, you will receive a higher monthly benefit prior to age sixty-two (62), then a reduced or terminated monthly benefit after age sixty-two (62) whether or not you apply for Social Security benefits after turning sixty-two (62).

This option aims to level benefit payments for someone wishing to retire prior to being eligible for Social Security benefits. However, experience has shown anyone choosing this option who subsequently returns to work prior to age sixty-two (62) in a position covered by the Indiana Public Employees' Retirement Fund (PERF), and makes more than the Social Security exempt amount for the calendar year, may realize a significant financial loss. When you retire a second time, you will have to decide how you want to receive your monthly benefits based on your initial retirement.

Continue monthly benefits under the Social Security Integration Pension Option 61. Again, the benefit reduction or termination will occur at age sixty-two (62). All that will be due will be the supplemental benefit due to the second retirement plus the reduced amount of the initial retirement. This option is not available if re-retirement occurs after age sixty-two (62).

This information is provided to ensure you realize the consequences of re-employment prior to age sixty-two (62). We request that you sign and date this form and return it to PERF at the address indicated on this form to acknowledge that you have read and understand the contents of this form.

After reading this notice, if you want to change your retirement option, contact either your employer or INPRS to complete a new retirement application. If you have further questions, contact INPRS customer service at (888) 526-1687 (Toll-free).

MEMBER ACKNOWLEDGEMENT

Member's signature	Date *(mm/dd/yyyy)*

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INSTRUCTIONS FOR

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IMPORTANT

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Entry field	Field description
MEMBER INFORMATION	
Member's name	Enter the complete name of the member.
Social Security number	Enter the last 4 digits of the member's Social Security number.
Pension ID (PID) number	Enter the member's Pension ID (PID) number.
Address, City, State, ZIP Code	Enter the member's street or mailing address.
Telephone number/Other telephone number	Enter the member's telephone numbers including area codes.
E-mail address	Enter the member's e-mail address, if applicable.
MEMBER ACKNOWLEDGEMENT	
Member's signature	The member must sign and date this section of the form; format = mm/dd/yyyy.

HELPFUL INFORMATION			
	SOCIAL SECURITY ADMINISTRATION	**INTERNAL REVENUE SERVICE**	**INDIANA DEPARTMENT OF REVENUE**
Telephone numbers	(800) 772-1213 Toll-free	(800) 829-1040 Toll-free	(317) 233-4018 Indianapolis local
		(800) 829-4477 TeleTax	(317) 232-2240 Tax questions
	(800) 325-0778 TDD (hearing impaired)	(800) 829-4059 TDD (hearing impaired)	(317) 233-4952 TDD (hearing impaired)
			(317) 233-2329 Fax
Web site	www.ssa.gov	www.irs.gov	www.in.gov/dor