

▼ Attach W-2 Forms Here ▼

# Indiana Individual Income Tax DECLARATION OF ELECTRONIC FILING

Income Tax For the tax year January 1 - December 31, 2013

Do	Not	Mail
Th	is F	orm

(R9 / 9-13)	Outbreak at a ID					\rceil_						$\Box$ _				
	Submission ID															
First Name(s) and Middle Initial(s)	Last Name			Your Social Security Number S						Spous	Spouse's Social Security Number					
Spouse's First Name(s) and Middle Initial(s)	Spouse's Last Name				Street Address											
City					R	Sta	te		Zi	p Code	;	Daytir	ne Tele	ephon	ne Numb	er
Part I Tax Return Information (See Instructions on Next Page)																
Federal Adjusted Gross Income									1.		<b>J</b> - /					
Indiana Taxable Income									2.							
3. Total Indiana Tax									3.							
4. Total State Tax Withheld									4.							
5. Total County Tax Withheld									5.							
6. Total Indiana Tax Credits									6.							
7. Refund									7.							
8. Amount You Owe					,,,				8.							
	Par	t II	Di	rect	Depo	sit										
9. Routing number		No	te: Th	e firs	t two d	iaits	of th	ne ro	outin	a num	ber m	nust be	01 - 1	12 or :	21 - 32.	
						J	1	]		9			lot N			
10. Account number													s Fo			
11. Type of account: ☐ Checking	☐ Savings ☐ Ho				_	_							,			
<ol><li>Place an "X" in the box if refund w</li></ol>	· ·															
My request for direct deposit of my re												-		al insti	tution	
with my routing number, account num									runa	is prop	eriy d	ieposite	<b>3</b> a.			
	Part III	D	eciar	atior	n of Ta	axpa	ayer									
Under penalties of perjury, I declare that the information I have given my ERO and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my income tax return. To the best of my knowledge and belief, my 2013 return is true, correct and complete. I consent to my ERO sending my return, this declaration, and accompanying schedules and statements to the IDOR. I also consent to the IDOR sending my ERO and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not my return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize the IDOR to disclose to my ERO and/or transmitter the reason(s) for the delay of when the refund was sent.									d nt s							
Taxpayer's PIN: check one box only																
do not ontar all zaroa					as my	s my signature on my tax year 2013 electronically filed										
income tax return.							Ν									
☐ I will enter my PIN as my signature on my tax year 2013 electronically filed income tax return. Check this box <b>only</b> if you are entering your							D									
Taxpayer's signature ▶ Date						Ī										
Spouse's PIN: check one box only																A
☐ I authorizeincome tax return.	to enter my PIN	do	not ent	er all ze		as my	y sigr	natur	e on	my tax	year	2013	electro	nically	/ filed	Ν
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Spouse's signature ▶			[	Date								<del></del>				
Part IV Practitioner Certification and Authentication - Practitioner PIN Method ONLY																
ERO's EFIN/PIN. Enter your six-digit																
I certify that the above numeric entry is my PIN, which is my signature for the tax year 2013 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method.																
EDOI: Oims store N			-	\_4-												

# IT-8879 Instructions

## Purpose of this form

Complete Form IT-8879 when the Practitioner PIN method is used or when the taxpayer authorizes the Electronic Return Originator (ERO) to enter or generate the taxpayer's Personal Identification Number (PIN) on his or her electronically filed Indiana individual income tax return.

#### The ERO will:

- 1. Enter the taxpayer's (and spouse's if filing a joint return) name, address, social security number, and daytime telephone number where indicated at the top of the form.
- 2. Complete Part I, using the amounts from the taxpayer's Indiana individual income tax return.
- 3. Complete Part II, if the taxpayer elects to have their refund direct deposited into their financial institution savings, checking or Hoosier Works MC account.
- 4. Enter or generate, if authorized by the taxpayer, the taxpayer's PIN in the boxes provided in Part III. If the taxpayer does not authorize the ERO to enter or generate the PIN, the taxpayer must enter their own PIN in Part III.
- 5. Enter on the Authorization Line in Part III, the ERO firm name (not the name of the individual preparing the return) if the ERO is authorized to enter the PIN for the taxpaver.
- 6. The ERO will then enter their Practitioner PIN, sign and date on Part IV only if using the Practitioner PIN method.
- 7. Keep the submission ID on file. It is not necessary to fill in the submission ID unless the form is requested by the department. Before providing the form to the department, this field should be completed.

NOTE: The ERO must receive the completed and signed Form IT-8879 from the taxpayer before the electronic return is transmitted.

### Important Notes for the ERO

- Do not send Form IT-8879 to the Indiana Department of Revenue (IDOR) unless requested to do so by an IDOR representative
- Keep the original IT-8879, signed by the taxpayer(s) along with any wage or tax statements, forms requiring
  signatures, or any other documentation that is used to verify Indiana deductions and credits in your files for three
  (3) years from December 31st of the year the return was signed.
- Provide the taxpayer(s) with a signed copy of the IT-8879.
- For direct deposit purposes, the ERO must verify the taxpayer's financial institution's Routing Transit Number, Account Number and Account Type.
- The ERO must use only use the Practitioner PIN Program for any "State Only" electronically filed return.
- If the taxpayer enters his or her own PIN and the return is filed using the Self-Select PIN method, Form IT-8879 does not need to be completed.

# **IT-8879 Part I Instructions**

- Line 1: Federal Adjusted Gross Income from Forms IT-40 (Line 1), IT-40EZ (Line 1), IT-40PNR Schedule A (Line 37A). Leave blank if filing Form IT-40RNR.
- Line 2: Indiana Taxable Income from Forms IT-40 (Line 7), IT-40EZ (Line 5), IT-40PNR (Line 7) or IT-40RNR (Lines 5A + 5B).
- Line 3: Total Indiana Tax from Forms IT-40 (Line 11), IT-40EZ (Line 9), IT-40PNR (Line 11) or IT-40RNR (Line 8).
- Line 4: Total State Tax Withheld from Forms IT-40 Schedule 5 (Line 1), IT-40EZ (Line 10), IT-40PNR Schedule F (Line 1) or IT-40RNR (Line 9).
- Line 5: Total County Tax Withheld from Forms IT-40 Schedule 5 (Line 2), IT-40EZ (Line 11), IT-40PNR (Schedule F Line 2), or IT-40RNR (Line 10).
- Line 6: Total Indiana Tax Credits from Forms IT-40 (Line 14), IT-40EZ (Line 12), IT-40PNR (Line 14) or IT-40RNR (Line 11).
- Line 7: Refund from Forms IT-40 (Line 21), IT-40EZ (Line 15), IT-40PNR (Line 21) or IT-40RNR (Line 12).
- Line 8: Amount You Owe from Forms IT-40 (Line 26), IT-40EZ (Line 20), IT-40PNR (Line 26) or IT-40RNR (Line 17).