

County Tax Schedule for Indiana Residents

Read instructions on page 5 to see if this schedule needs to be attached to your IT-40EZ

2008

Enter your first name, middle initial and last name and spouse's full name if filing a joint return

Your Social
A Security Number

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Lake County Residents: Read the *Special Instructions for Lake County residents* on the back of this schedule if you and/or your spouse lived in Lake County on Jan. 1, 2008. If Lake County adopted an income tax, enter your 4-digit Lake County number(s) below and complete **Section 1**. If Lake County did not adopt an income tax, do not fill in the 4-digit numbers below, and skip to **Section 2**.

If Lake County did adopt a tax, find your 4-digit code number on the back of this schedule and enter it here. If you are married filing jointly, and your spouse also lived in Lake County on Jan. 1, 2008, enter the 4-digit number for your spouse.

T Your Lake County 4-digit number.

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U Spouse's Lake County 4-digit number.

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SECTION 1: To be completed by those taxpayers who were residents of a county that had adopted a county income tax.

- 1. Enter the amount from IT-40EZ, line 5.** Note: If both you and your spouse lived in the same county on January 1 (or lived in the same Lake County location on January 1), enter the entire amount from Form IT-40EZ, line 5 on line 1A only. See instructions on page 5

Column A - Yourself

Column B - Spouse's

1A				1B			
2A		.		2B		.	
3A				3B			
				4			

2. Enter the resident rate from the county tax chart on page 7 for the county where you lived on Jan. 1, 2008
3. Multiply line 1 by the rate on line 2
4. Add lines 3A and 3B. Enter the total here and on line 7 of Form IT-40EZ

SECTION 2: To be completed by those taxpayers who, on Jan. 1, 2008, were residents of a county that had not adopted a county income tax, but worked in an Indiana county that had adopted a county income tax.

1. Enter your wages, salaries, tips and/or commission income from your principal employment for the year. This income will be included on Form IT-40EZ, line 1. See instructions on page 5
2. Exemption
3. Line 1 minus line 2
4. Enter the **nonresident rate** from the county tax rate chart on page 7 for the county where you worked on Jan. 1, 2008
5. Multiply the income on line 3A/B by the nonresident rate on Line 4A/B (if less than zero, enter zero)
6. Enter total of 5A plus 5B. Add to any Section 1, line 4 amount and carry to Form IT-40EZ, line 7

Column A - Yourself

Column B - Spouse's

1A				1B			
2A		1,000		2B		1,000	
3A				3B			
4A		.		4B		.	
5A				5B			
				6			



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Special Instructions for Lake County Residents

If you and/or your spouse lived in Lake County on Jan. 1, 2008, then read the following instructions.

For the 2008 tax year, Indiana counties were allowed to adopt or increase their county tax rates through Dec. 31, 2008. This publication was printed before that date. This means that even though no tax rates are listed with Lake County on page 7, the county may have adopted a local income tax before the end of the year.

To determine if Lake County did adopt a local income tax, you must contact us to get an updated list of the rates before filing. To get the updated list you may:

- Log on to the Department's Web site at www.in.gov/dor/3980.htm
- Call the form order request line at (317) 615-2581 to have one mailed to you.
- Call our main tax line at (317) 232-2240 Monday – Friday, 8 a.m. to 4:30 p.m., and a representative will assist you.

If you find that Lake County did not adopt a tax (no resident or nonresident rates will be on the updated chart), skip the following information. Return to **Section 2 Instructions** on page 5 to see if you owe tax to another county.

If you find that Lake County has adopted a county tax (resident and nonresident rates will be on the updated chart), you'll have to:

- complete Section 1 of Schedule CT-40EZ, and
- enter information about where you lived.

If you lived in one of the following Lake County cities or towns on Jan. 1, 2008, enter the 4-digit code number associated with that location on Schedule CT-40EZ. If you did not live within the city or town limits, or lived in another Lake County community not on the list, enter the 4-digit code number 4599.

Lake County Cities and Towns Chart

4504	Cedar Lake	4529	Lowell
4506	Crown Point	4530	Merrillville
4511	Dyer	4531	Munster
4512	East Chicago	4532	New Chicago
4513	Gary	4540	Schererville
4515	Griffith	4541	Schneider
4516	Hammond	4546	St. John
4518	Highland	4549	Whiting
4519	Hobart	4550	Winfield
4524	Lake Station	4599	Other Lake County Community

See county tax instructions beginning on page 5 for help in figuring your county tax.