

# DIVISION OF MENTAL HEALTH AND ADDICTION (DMHA) HOSPITAL REFERRAL State Form 52179 (R2 / 3-13) FAMILY AND SOCIAL SERVICES ADMINISTRATION DIVISION OF MENTAL HEALTH AND ADDICTION

Date of referral (month, day, year)
Update (month, day, year)

Mark all State Օր	perated Facilitie	es (SOFs) receiv	ving:	☐ EPC	CC 🗆	ESH	□ MSH	LCH	RSH	LSH
Preference:				☐ EPC	CC 🗆	ESH	☐ MSH	LCH	RSH	LSH
Primary Diagnosis/Population Type:  ☐ SMI ☐ MICA ☐ SED ☐ Forensic ☐ Research				earch		Secondary Diagnosis:  MRDD				
Bed type requeste	ed: Unallocated									
Referral Source t	to Gatekeeper:									
Self, family, o			Health C		lity			ursing or Inter		are Facility
Human Service			ce Syster e Care H		othor			on Unavailabl		
☐ Health/Rehab	Clinic (other)		ient or Ef		ouiei		☐ Other clin	ic (PIP or rur	al health)	
☐ CMHC		☐ Interi	nal Inpati	ent Tran	sfer					
			PATI	ENT IN	FORMAT	TION				
Name of patient (I	last, first, middle	, maiden)	Date of	birth (mo	onth, day,	year)	Social Secu	urity number	Sex	
									☐ Male	☐ Female
Home address (no	umber and stree	et)		Telepho	one numb	er	Primary lan	iguage	Race	
City			County				Previous S	OFs:		
J.,			000					<b>.</b> .		
MARITAL	COMMITMEN	T STATUS:					Any outstand	ding legal cha	arges?	Yes No
STATUS:			□ICST			Forcible Felonies?				
☐ Married	☐ Extended	Temporary	☐ Com	nmitment	t Pending		County:			
Divorced	Regular C	ommitment	☐ Volu	untary			Explain:			
☐ Single					V					
						LOC for MR/DD: Yes No Expiration date				
	(month, day, year):									
Check if:  ☐ Health Care Representative ☐ Custodial Parent ☐ Compare as above ☐ Different ☐ Release of										
Legal Guardian			ıt		Sam	e as above	☐ Different	☐ Relea	ase attached	
Name					•			Relationshi	р	
Address (number and street, city, state, and ZIP code)						Telephone number				
Address (number and street, city, state, and ZIP code)					relephone number					
Name					Relationship					
Address (number and street, city, state, and ZIP code)  Telephone number										
Insurance:	Numbers:	Financial Reso	ources:	Pay	yee:	Na	me of payee			
☐ Medicare		☐ SSD \$_		□	Self					
☐ Medicaid		☐ SSI \$_		□	Other	Ad	ldress (numbe	r and street, c	city, state, ar	nd ZIP code)
Other		□ VA \$_								
		Other \$_								

PSYCHIATRIC INFORMATION					
Current placement	Date admitted (month, day, year)				
Address (number and street, city, state, and ZIF	P code)				
Address (number and street, city, state, and 211	code)				
Diagnosis Axis I		GAF: Past 12 months			
Axis II		GAF: Current			
Axis III		IQ (MR/DD):			
		iQ (MIVDD).			
Current Symptoms and Behaviors :					
Reason for Hospitalization					
·					
RECOVERY NEED	COMMUNITY INTEGRATION	SPECIALIZED			
Select 2:	TRAINING MODULES Defined From "Recovery Need"	TREATMENT PROGRAMMING Defined From "Recovery Need"			
1 = Primary Treatment Need 2 = Secondary Treatment Need	Select 2	Select 1 (1 from Each Subcategory)			
Stabilization of Psychiatric Symptoms	☐ Socialization Skills	☐ MI + Addiction Treatment			
Reduction of Aggressive Behavior	☐ Coping Skills	☐ Sexual Responsibility Training			
Improved Medication Management		☐ Borderline Treatment Program			
Improved Treatment Plan Participation	☐ Stress Identification	Polydipsia &/or Fluid Management			
Community Integration Training	☐ Problem Solving Skills	☐ MI + MRDD			
Specialized Treatment Programming	☐ Communication Skills	☐ Eating Disorder			
Completion of Substance Abuse Program	☐ Health Education & Awareness	<ul><li>☐ PTSD – Combat Related</li><li>☐ Impairment (Select 1)</li></ul>			
Reduction of Inappropriate Sexual Behaviors	☐ Nutritional Education	☐ Physical Disability			
School or Educational Programming Increased Diagnosis Awareness	☐ Money Management	☐ Visual			
Demonstration of Behavior Mod Skills	☐ Vocational Preparation	☐ Deaf			
Increased ADL Proficiency	☐ Resource Linkage	☐ Mobility			
Stabilization of Medical or Nursing Issues	☐ Support System Development				
Reduction of Self Harming Behavior	☐ Other:	☐ Adaptive Equipment Needs  ☐ Overt Aggression (Select 1)			
Legal Education		□ Verbal			
Restoration of Competency		☐ Physical - Objects			
Other:		☐ Physical - Self			
		☐ Physical - Others			
		Other:			

Specify measurable recovery goals related to the treatment needs noted above:						
Goal for primary treatn	nent need:					
Goal for secondary tre	atment need:					
Al	NTICIPATED LENGTI	H OF STAY AND PLA	CEMENT AVAILABILI	TY UPON DISCHARG	 E	
	Exists	Development Required	Full with Wait List	Exists Out of Home Area	Does not Exist without Modification	
1 - 6 months	□ 6	□ 7	□ 8	9	□ 10	
6 – 12 months	□ 11	☐ 12	□ 13	□ 14	□ 15	
1 – 2 years	□ 16	□ 17	□ 18	□ 19	□ 20	
2 – 3 years	□ 21	□ 22	□ 23	□ 24	□ 25	
☐ Violence to self wi	ithin last six (6) month	ted <i>(Check all that app</i> s				
Specify:						
☐ History or Current Suicidal Ideation						
Current Medications	and Dosages:			y Changed and Reason	n:	
Name of physician		TREATING I	PHYSICIAN  Telephone number			
rianie oi pilysiciali			i elebrione namber			

	MEDICAL NEEDS / SPECIAL NEEDS	3		
Diet Specify:	□ Past History of T.B.   Current PPD:   Results:   Date:   Chest X-Ray:   Results:   Date:   □ Communicable Disease   Specify:   □ Communicable &/or Infectious   Disease History   □ History of MRSA   □ History of Multi-drug   □ Resistant Organisms.   □ Diabetes   □ Insulin Dependent   □ Allergies   List:	□ Circulatory Issues (Heart Disease, HTN, etc.)   Specify:		
• •	Surgeries Within the Last 12 Months Specify:	☐ Currently smokes: amt/day ☐ Quit smoking less than 1 year ago ☐ Never smoked Received counseling for smoking: ☐ Yes Approx date:		
applicable).	the current treatment of items specified in M if current treatment is included. Attach addit			
ANSA/CANS Completion Date (month, o	day, year): LC	DN:		

Patient strengths:	
a)	
b)	
c)	
GATEKEEPER / DISCHARGE PL	AN - Community Placement Needs
Name of agency	
Gatekeeping Liaison Coordinating Admission/Discharge	Telephone number
Address (number and street)	Date (month, day, year)
City / State / ZIP code	Signature
SGL (24hr) SMI	DOC (forensic only)
☐ SGL (24hr) MR/DD	☐ Subacute
☐ MRDD Supported Living Waiver	☐ MRDD ESN
☐ MRDD ICF/MR Facility	☐ Children's Residential Facility
☐ Family Personal Home	☐ Halfway Program – Chemical Addiction
☐ Specialized Residential Facility	□ AFA
☐ Medical or Nursing Facility	☐ Therapeutic Foster Care
☐ Cluster Apt. Setting or SILP	☐ Other:
GATEKEEPER / DISCHARGE PLAN -	Post SOF Community Program Needs
☐ AIRS / CAIRS	SOC – Systems of Care (SED)
☐ Intensive Outpatient	Children's Medicaid Waiver
☐ Medication Evaluation & Monitoring	☐ Behavioral Modification & Support
Case Management	☐ Community Habilitation
Substance Abuse Aftercare	☐ Health Care Coordination
☐ Vocational & Employment Services	☐ Prevocational/Sheltered Employment
ACT – Assertive Community Treatment	☐ Supportive/Supported Housing
☐ IDDT – Integrated Dual Diagnosis Treatment	☐ IMR – Illness Management and Recovery Program
☐ATR – Access to Recovery	Other:

Required Signatures:	Date (month, day, year)
Consumer:	
Consumer Signature &/or Parent or Guardian	
Witness if No Consumer Signature	
Gatekeeping Staff Completing Referral on Behalf of Agency:	
Staff Signature	
Title / Agency &/or Unit	
Telephone number	

## DMHA HOSPITAL REFERRAL FORM DIRECTIONS

When referral to a DMHA hospital is determined appropriate by the Gatekeeper, the DMHA Hospital Referral Form is to be completed, signed by the Gatekeeper and forwarded to the appropriate hospital with the supporting documents listed below. Upon receipt of the form and required documents, the hospital admissions team will review and contact the Gatekeeper within five working days regarding service appropriateness, bed availability, and waiting list.

The following documents are required with the Admission Referral Form:

- Current mental status (most recent psychiatric assessment) and significant findings
- Current risk factors (self-harm, aggression, elopement, falls, etc.)
- Current full physical examination within 30 days of admission
- Any pertinent medical workups including labs within 30 days of referral
- Commitment papers (or as soon as available; must be prior to admission)
- Legal papers (guardianship, wardship, Advance directives, DNR's, 4CR designations, probation contacts/status, status of legal charges, etc.)
- Current treatment plan (include current medications with dosages)
- Current psychological testing scores if available
- Identification Verification (state issued picture IDs, drivers license (if applicable), birth certificate, etc.)
- All available financial information (Medicaid/Medicare cards, SS cards, income verification, etc)
- Result of TB test (date given and read). Test given within 30 days of referral but required within 90 days prior to admission.
- ANSA/CANS (within 30 days of referral and updated every 90 days if waiting)

Additional documentation is required for referrals with secondary MR/DD diagnosis and Child/Youth referrals:

### Referrals with Secondary MR/DD:

- Diagnostic and Evaluation
- DD Eligibility if Determined (LOC)
- Summary of BDDS Involvement
- CMHC Screening
- School History and Education (IEP if available)
- Psychological testing scores and clinical contact information
- Summary of Supports Provided by MR/DD provider &/or CMHC

### Child/Youth Referrals

- Immunization records
- School History & Education, Records & IEP (psychoeducational evaluation, if possible)
- History of Past Treatment
- Birth Certificate

An updated Admission Referral Form must be submitted for a consumer exceeding **30 days** on the admissions wait list. - Updates must be submitted by using designated Attachments A or B. A discharge summary from the current placement must be submitted with the final update. This is to insure that the state hospitals have current information at admission. Initial referral and referral updates must be discussed and signed by the consumer &/or legal guardian. A witness must sign for those without legal guardians and/or those refusing to sign.

Upon admission a written update is required designating behavioral status. A medication reconciliation sheet must be attached identifying medications given in the last 24-hours, time of next dosage, and a contact number if SOF needs clarification or further details.

Reference: 1) DMHA Assessment Requirements for Children and Adults Entering All State Owned or Operated Mental Health Institutions 2) Definitions of Referral Source to Gatekeeper

# <u>DEFINITIONS OF REFERRAL SOURCE TO GATEKEEPER</u>

IMPORTANT: This field identifies who referred the patient to the community mental health center (CMHC):

- (01) Self, family or friend
  - Client came directly to the CMHC from home, family, streets, etc.
- (02) Community Mental Health Center / Managed Care Provider
  - Client was already the CMHC's patient; or in a group home, halfway house, supervised apartments
  - Client was referred to the gatekeeper by another CMHC/MCP
- (03) Acute Care Hospital
  - Any inpatient unit other than the CMHC or subcontracted facility or ER
- (04) Internal Inpatient Transfer
  - Transfer from a hospital inpatient unit at the same facility resulting in a separate claim to the payer source
- (05) Human Services Agency
  - Referral from a social service agency such as shelters, food pantry, and/or non-mental health related "help" organization
- (06) Non-Health Care Facility
  - Residential service provider not associated with the CMHC
  - Outpatient service provider not associated with the CMHC
- (07) Skilled Nursing or Intermediate Care Facility
  - Nursing homes and/or rehabilitation centers
- (08) Health/Rehab Clinic
  - Inpatient rehabilitation unit for medical issues and/or critical access hospitals
  - Assisted living programs
- (09) Justice System Jail, Correctional Facility, Correction-Related Agencies
  - Office of General Counsel (DMHA legal office) referrals made to SOF's
  - Client was referred to the CMHC by police, court, correction/probation agencies, juvenile justice, probate court, civil court, others.
- (10) Information Unavailable
  - Origin of client's referral to the CMHC is unavailable or unknown.
  - Written or verbal history is unable to be verified or determined.
- (11) Other Clinic
  - A free-standing psychiatric provider
  - · Rural health care clinics