

TEACHERS' RETIREMENT FUND (TRF) VERIFICATION OF OUT-OF-STATE TEACHING SERVICE

State Form 49530 (R12 / 2-25)

INDIANA PUBLIC RETIREMENT SYSTEM TEACHERS' RETIREMENT FUND

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2014 Telephone: (844) GO-INPRS (Toll-free) Fax: (866) 591-9441 (Toll-free) E-mail: questions@inprs.in.gov

Web site: www.inprs.in.gov

* This agency is requesting disclosure of Social Security Numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this form cannot be processed without it.

INSTRUCTIONS

Member: Complete the MEMBER INFORMATION section and forward the form to the employer (school unit/corporation).

Employer: Complete the EMPLOYER INFORMATION section and forward the form to the Retirement System.

Retirement System: Complete the VERIFICATION section and forward the form to the Indiana Public Retirement System (INPRS).

- 1. Remove the instruction pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- Type or print using black ink. Complete all information and place the Member's name and Social Security number at the top of each page as requested.
- 3. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on the form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 4. Questions or changes? Call customer service, at (844) GO-INPRS, Monday through Friday.

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MEMBER INFORMATION (Member must complete.)							
Member name		Social Security numbe		Pension ID (PID) number			
Address (number and street)	Telephone number with area code		Other telephone number with area code				
City	State ZIP Code		E-mail address				
Maiden/Other name used while teaching							
EMPI OVER INFO	DMATION (O	of State Employer mu	ot complete \				
EMPLOYER INFORMATION (Out-of-State Employer must complete.) The above member is seeking to verify teaching service from your school district for the purpose of establishing retirement credit in this fund. By signing below, you are verifying that the above member was qualified to serve as a teacher in the public school system of your state, or post-secondary teaching service performed at a public institution where the teaching service qualified or would qualify in your state's public retirement system.							
Name of school corporation		School Address (nur	Address (number and street, city, state and ZIP Code)				
SCHOOL YEAR TAUGHT JULY 1 THROUGH JUNE 30		NUMBER OF DAYS TAUGHT THAT SCHOOL YEAR					
Employer authorized representatives signature		Date (mm/dd/yyyy)					
Printed name of representative		Telephone number v	vith area code	Fax with area code			

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				Pension ID (PID) number		
VERIFICATION (Retirement System must complete)						
The person named on the reverse side of this form is an active member of the Indiana State Teachers' Retirement Fund. This person wishes to establish credit for their out-of-state service as reported on the reverse side. Indiana law, under certain conditions, does not permit the purchase of out-of-state service credit by members who are receiving a retirement benefit from another state or who have vested rights to a benefit to be paid at some time in the future. Therefore, to assist us in helping this member establish out-of-state service, please answer the questions below that indicate eligibility for retirement benefits from your system. Your assistance is greatly appreciated.						
Was the person a member of your state retirement system?						
Is the person receiving or entitled to receive a benefit	from your S	State based on this se	rvice?	Yes No		
Was this non-contributory service?				Yes No		
If contributory service, has the member received a ref	und of cont	ributions?		Yes No		
If yes, please indicate the date of the refund and the r	number of y	ears cancelled by the	refund:			
Date of refund (mm/dd/yyyy):	Num	nber of years cancelle	d by refund:			
If the person does not return to teaching in your state, will the person be eligible to receive a benefit from your system?						
Does this person have credit in your system for emplo If so, please indicate the state(s) and year(s) I				Yes No		
Does your system have a restriction against using vested service in your system to qualify for a benefit in Indiana?						
Correct or complete the number of days taught if reported in error or left blank by the employing unit. (See EMPLOYER INFORMATION section for details supplied by the employing unit.)						
Comments:						
Retirement system authorized representative signature		Title		Date (mm/dd/yyyy)		
Printed name of representative		Name of retirement system				
Address (number and street) Telepho	Telephone number with area code		Fax with area code			
City State		ZIP Code E-mail address		SS .		

INSTRUCTIONS FOR

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State Form 49530

IMPORTANT

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Entry field	Field description				
MEMBER INFORMATION (Member must complete)					
Member name	Enter the complete name of the member.				
Social Security number*	Enter the last 4 digits of the member's Social Security number.*				
Pension ID (PID) number	Enter the member's Pension ID (PID) number.				
Address, City, State, ZIP Code	Enter the member's mailing address.				
Telephone number/Other telephone number	Enter telephone numbers including area codes for the member.				
E-mail address	Enter the member's e-mail address, if applicable.				
Maiden/Other name used while teaching	Enter the member's maiden or other name, if applicable.				
EMPLOYER IN	EMPLOYER INFORMATION (Out-of-State Employer must complete)				
School corporation name	Enter the full name of the school corporation.				
School's address	Enter the school's mailing address, city, state, and ZIP Code.				
School year taught entries	Enter each year of teaching individually.				
Number of days taught entries	Enter the number of days taught during each year.				
Employer telephone and fax number	Enter the employer's telephone and fax number with area code.				
Employer authorized representative	This form must be signed and dated by the employer's authorized representative				
signature	This form must be signed and dated by the employer's authorized representative.				
Authorized representative printed name	This form must include the printed name of the authorized representative.				
Date	This form must be dated by the employer's authorized representative.				
VERIFI	CATION (Retirement System must complete)				
Verification questions	Please answer each question in the verification section.				
Comments	Enter any corrections to the information from the employing unit.				
Retirement system authorized	This form must be signed by the retirement system's authorized representative.				
representative's signature	This form must be signed by the rethernent system's authorized representative.				
Title	Enter the title of the representative.				
Date	This form must be dated by the retirement system's authorized representative.				
Printed name of representative	This form must include the printed name of the authorized representative.				
Address, City, State, ZIP Code	Enter the retirement system's mailing address.				
Telephone number/Other telephone number	Enter telephone numbers including area codes for the retirement system.				
E-mail address	Enter the retirement system's e-mail address, if applicable.				

HELPFUL INFORMATION							
	INPRS/TRF	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE				
	(844) GO-INPRS Toll-free	(800) 829-1040 Toll-free	(317) 233-2240 Indianapolis local				
Telephone numbers	Fax: (866) 591-9441 (Toll-free)	(800) 829-4477 TeleTax	(317) 232-8729 Tax questions				
		(800) 829-4059 TDD (hearing	(317) 232-4952 TDD (hearing				
		impaired)	impaired)				
			(317) 233-2329 Fax				
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor				