



MONTHLY TUBERCULOSIS FOLLOW-UP REPORT

State Form 48092 (R4 / 2-19)
INDIANA STATE DEPARTMENT OF HEALTH

Information on this form is confidential pursuant to IC 16-41-8-1.

INSTRUCTIONS: Complete this form monthly for all patients being treated for tuberculosis (TB) disease and attach to patient's investigation in NBS.

1. Patient's Name	2. Time Period of Report (month and day) to
3. Date of Birth (mm/dd/yyyy)	4. County
5. Date therapy began (mm/dd/yyyy)	6. Date of last patient encounter with nurse (month, day, year)
7. Expected Treatment duration: Month # _____ of <input type="checkbox"/> 6m <input type="checkbox"/> 9m <input type="checkbox"/> Other _____	8. For final reports, treatment was completed on (month, day, year):

9. TB symptoms. Check all that were present during the most recent visit.

<input type="checkbox"/> Cough	<input type="checkbox"/> Weight loss	<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Night sweats	<input type="checkbox"/> Hemoptysis
<input type="checkbox"/> Fever	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Other (specify)	<input type="checkbox"/> No symptoms	
Describe other symptoms, if present.				
Overall condition since beginning treatment: <input type="checkbox"/> Improving <input type="checkbox"/> Worsening <input type="checkbox"/> Stable				

10. Prior month's treatment regimen

Medication	Dose (mg)	Medication Frequency	Start Date (mm/dd/yyyy)	End Date (mm/dd/yyyy)	DOT Frequency During Last Month	DOT Doses Completed* * Please attach DOT log.	
						Initial phase	Continuation phase
Isoniazid (INH)					<input type="checkbox"/> Daily, 7 days/week <input type="checkbox"/> 5 days/week, self-administer on weekends <input type="checkbox"/> 5 days/week, no weekend doses <input type="checkbox"/> Three times weekly		
Rifampin (RIF)							
Pyrazinamide (PZA)							
Ethambutol (EMB)							
Rifabutin (RFB)							
Rifapentine (RPT)							
Vitamin B ₆							
Other:							

11. Next month treatment plan (medications, dosage, frequency, DOT): No change expected from above Expecting change
Explain any changes: _____

12. Patients current weight: _____ pounds ÷ 2.2 = _____ kilograms

13. If pulmonary case is sputum culture positive, sputums should be collected regularly until culture converts. Is culture conversion documented? Yes No **If no, most recent sputum collection dates (mm/dd/yyyy):** _____
(Check one) Collected and sent to ISDH Collected and sent to another laboratory (Please send lab results to ISDH.)
Name of laboratory: _____
 Not collected; briefly explain why: _____

14. Date of last patient encounter with the physician (mm/dd/yyyy): _____ (Attach visit notes.)

15. Chest radiograph taken since last report? Yes (Attach dictated report.) No

16. Have other diagnostic studies been performed since the last report? Yes (Attach results.) No

17. Comments (medication side effects, changes in the treatment plan, etc.)

18. Signature of Case Manager: _____ **Date (mm/dd/yyyy):** _____

Instructions

- a. Enter the patient's name.
- b. Enter the specific dates (*month and day*) for the thirty (30) day time period this report covers.
- c. Enter the month, day, and year of birth.
- d. Enter the county the patient resides in.
- e. Enter the date therapy initially began. If the regimen has to be restarted because of treatment lapses, explain in question #17.
- f. Enter the date that you last visited the patient.
- g. Enter the month of therapy, e.g. 1, 5, 6, etc. and length of expected treatment duration.
- h. For completion of treatment, enter the date that the last dose of medication was ingested.
- i. Check all symptoms that the patient had during the most recent visit. Site-specific extra-pulmonary symptoms can be explained in the "other symptoms" comment box. Select one category that generally describes the patient's overall condition.
- j. Enter the drugs and the dosage that make up the patient's prior thirty (30) day treatment regimen. Check the appropriate box for directly-observed therapy and frequency of administration. If the patient is not on DOT, please explain why not. Therapy administered by a friend or family member is not DOT. *Please attach a copy of the DOT log for the reporting period.*
- k. For the next thirty (30) day treatment, indicate if you are expecting any changes in medication, dosage, frequency and DOT. Please explain any anticipated changes.
- l. Enter the patient's current weight.
- m. For pulmonary TB patients, enter the applicable sputum collection information. For patients who are still AFB smear-positive and have not had sputum collected recently, or who do not yet have documentation of negative sputum cultures, please explain why sputum is not being collected.
- n. Enter the date of the last conversation you had with the patient's physician. Attach notes from patient visit, if applicable
- o. For patients with pulmonary or other intrathoracic disease, enter whether or not a chest radiograph has been performed since the initial one. If so, attach the dictated report.
- p. Enter if any other diagnostic tests have been performed.
- q. If needed, enter any comments, e.g., changes in the treatment plan, non-adherence issues, medication side effects, etc.
- r. Sign and date the form. **Upload and attach form to patient's TB Investigation in NBS.**