INPRS

MEMBER DATA CHANGE

State Form 43567 (R16 / 2-25)

INDIANA PUBLIC RETIREMENT SYSTEM

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2014 Telephone: (844) GO-INPRS (Toll-free) Fax: (866) 591-9441 (Toll-free) E-mail: <u>questions@inprs.in.gov</u> Web site: www.inprs.in.gov

* This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this form cannot be processed without it.

INSTRUCTIONS

- 1. This form is used for updating any of the following: name, date of birth, gender, or marital status.
- 2. Address change must be submitted online through the INPRS website located at www.inprs.in.gov, using the Member Login, and accessing the online Retirement Service Center, or by calling Customer Service, Toll-free at (844) GO-INPRS.
- 3. Remove the instruction pages included with this form prior to returning the completed, signed, and dated form to INPRS. See the NAME CHANGE AFFIDAVIT section regarding the completion of the NOTARY PUBLIC CERTIFICATION.
- 4. Type or print using black ink. Complete all information as requested.
- 5. Include the required documents and an English translation of all foreign documents as outlined in the NAME CHANGE AFFIDAVIT section below. Include the appropriate legal documentation: marriage license, divorce decree, or court order.
- 6. This completed, signed, dated, and notarized form may be submitted by mail, fax, or delivered to the lobby of INPRS at the address indicated on this form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 7. Direct questions or changes to the information on this form to Customer Service, Toll-free at (844) GO-INPRS, Monday through Friday.

NOTICE

Changing your name does not change who is listed as beneficiary of your defined contribution account or survivor of your pension benefit. If you want to change your beneficiary and you are not currently retired access your account at www.myinprsretirement.org. If you are currently retired and want to change your beneficiary or survivor complete the appropriate form available from the INPRS website and submit it to INPRS.

- <u>Public Employees' Retirement Fund (PERF)/Teachers' Retirement Fund (TRF) Retired Member Change of Beneficiary and/or</u> Retirement Benefit Option (State Form 49518)
- Excise, Gaming, & Conservation Officers' (EG&C) Retirement Fund Application for Change of Beneficiary Active Member (State Form 43962)
- 1977 Police Officers' & Firefighters Fund (1977 Fund) Beneficiary Designation (State Form 54276)
- <u>Legislative Retirement System (LRS) Beneficiary Designation, Defined Contribution and Rollover Pre-Tax Contribution (State Form 56775)</u>

MENDED INFORMATION						
MEMBER INFORMATION						
First name	Middle nar	ne	Last n	name		
				T		
Date of birth (mm/dd/yyyy) Pension ID (PID) n		umber		Social Security number* (last 4 digits)		
				Manakan status (Oslast ana)		
Fund/Plan (Select one)				Member status (Select one)		
	977 Fund 🔲 EG&	C JRS	LRS	Active member Benefit recipient		
Marital status G	ender			Telephone number with area code		
☐ Married ☐ Single	☐ Male ☐ Fema	le 🗌 Non-bina	ary			
	NAME CHA	NGE AFFIDAV	IT			
The appropriate documents from the following list must be submitted with this form:						
A copy of your divorce decree restoring	-			certificate establishing name.		
2. A copy of the court order whereby you	•	•		Jerunous Jeruno.		
				acutive Discotor of the Indiana Dublic		
3. If you are unable to present a copy of it						
				davit and a copy of a photo identification		
issued by a government agency (driver's license, passport, state ID card, etc.) with your name as it is to be changed in INPRS						
records is acceptable. If you are submitting a copy of a photo identification, you must also have the NOTARY PUBLIC						
CERTIFICATION section of this form completed. Otherwise, the NOTARY PUBLIC CERTIFICATION does not need to be						
completed.						
Previous name (Printed)	New name (Printed)					
		,	•			
I, the undersigned, hereby affirm that there is no fraudulent intent in the decision to change my name. It is my wish that from this day						
forward, my retirement account be maintained under the new name as listed above.						
Member signature (New name)		D	Date (mm/dd/yyyy)			

MEMBER DATA CHANGE

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First name	Middle name	Last name					
NOTARY PUBLIC CERTIFICATION							
State of							
County of	SS:	SEAL					
Before me the undersigned, a Notary Public for	Officer county of residence	County, State of, personally Officer state of residence					
appeared and the member, being first duly sworn by me upon the Name of person							
member's oath, say that the facts alleged in the foregoing instrument are true.							
Signed and sealed this day of	, 20)					
	Signature						
My commission expires:	Name of off	ficer (printed or typed)					

IC 5-10.2, IC 5-10.4, IC 5-10.5 et seq.

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Entry field	Field description			
MEMBER INFORMATION				
First name	Enter the complete name of the member.			
Middle name	Enter the complete name of the member.			
Last name	Enter the complete name of the member.			
Date of birth	Enter the member's date of birth; format = mm/dd/yyyy			
Pension ID (PID) number	Enter the member's Pension ID (PID) number.			
Social Security number*	Enter the member's Social Security number (last 4 digits).*			
Fund/Plan	Select one of the funds listed			
Member status	Select one from the options listed, active member or benefit recipient			
Marital status	Enter the member's marital status.			
Gender	Enter the member's gender			
Telephone number with area code	Enter the member's telephone number including area code.			
NAME CHANGE AFFIDAVIT				
Previous name	Enter the member's previous name.			
New name	Enter the member's new name after name change.			
Member signature	The member must sign and date this section of the form.			
Date	The member must include the date the form was signed; format = mm/dd/yyyy.			
NOTARY PUBLIC CERTIFICATION				

If you are submitting a copy of a photo identification, you must also have the NOTARY PUBLIC CERTIFICATION section of this form completed. Otherwise, the NOTARY PUBLIC CERTIFICATION does not need to be completed. This form must be notarized. by a Notary Public with an active commission. The Notary requires that you swear or affirm that you are the named person on the form. You are required to sign and date the form in the Notary's presence. The notary must then complete the NOTARY PUBLIC CERTIFICATION section of the form and affix the Notary's seal.

HELPFUL INFORMATION						
	INPRS	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE			
	(844) GO-INPRS Toll-free	(800) 829-1040 Toll-free	(317) 233-2240 Indianapolis local			
Telephone	(866) 232-3882 Fax Toll-free	(800) 829-4477 TeleTax	(317) 232-8729 Tax questions			
numbers		(800) 829-4059 TDD (hearing impaired)	(317) 232-4952 TDD (hearing impaired)			
			(317) 233-2329 Fax			
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor			