

Enter your first name, middle initial and last name and spouse's full name if filing a joint return

A Your Social
Security Number

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Instructions for Schedule 1 begin on page 17.

1. Renter's deduction: Address where rented if different from the one on the front page (enter below)

_____ B Landlord's name and address(enter on next line)

_____ C Amount of rent paid D \$ _____

Number of months rented _____ E Enter the lesser of \$3,000 or amount of rent paid.....

2. Homeowner's residential property tax deduction: enter address where property tax was paid if different from front page _____ F

Number of months lived there _____ G

Enter the lesser of \$2,500 or the actual amount of property tax paid for 2008. Box A \$ _____

Note: Enter the amount of property taxes due in 2007 but paid **during** 2008

(if any) from step 5 of the worksheet on page 19 Box B \$ _____

Add Boxes A and B, enter the total here (**combined deduction cannot be more than \$5,000**)

3. State tax refund reported on federal return (see page 19).....

4. Interest on U.S. government obligations (see page 19).....

5. Taxable Social Security benefits (see page 20).....

6. Taxable railroad retirement benefits (see page 20).....

7. Military service deduction: \$5,000 maximum for qualifying person (see page 20).....

8. Non-Indiana locality earnings deduction: \$2,000 maximum per qualifying person (see page 20)

9. Insulation deduction: \$1,000 maximum: attach verification (see page 20)

10. Nontaxable portion of unemployment compensation (see page 21).....

11. **Other Deductions:** See instructions beginning on page 21 (attach additional sheets if necessary)

a. Enter deduction name _____ I code no. _____

b. Enter deduction name _____ J code no. _____

c. Enter deduction name _____ K code no. _____

d. Enter deduction name _____ L code no. _____

12. Add lines 1 through 11 and enter total on line 8 of Form IT-40 **Total Deductions** ▶

1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11a		
11b		
11c		
11d		
12		

Schedule 2: Indiana Credits

1. Credit for local taxes paid outside Indiana (see page 28).....

2. County credit for the elderly: attach federal Schedule R (see page 30).....

3. **Other Local Credits:** See instructions on page 30 (attach additional sheets if necessary)

a. Enter credit name _____ A code no. _____

b. Enter credit name _____ B code no. _____

Important: Lines 1 through 3 cannot be greater than the county tax due on IT-40 line 17
(see limitation on page 30)

4. College credit: attach Schedule CC-40 (see page 31).....

5. Credit for taxes paid to other states: attach other state's return (see page 31)

6. **Other Credits:** See instructions on page 32 (attach additional sheets if necessary)

a. Enter credit name _____ C code no. _____

b. Enter credit name _____ D code no. _____

c. Enter credit name _____ E code no. _____

d. Enter credit name _____ F code no. _____

Important: Lines 4 through 6 added together cannot be greater than the state adjusted gross
income tax due on IT-40 line 16 (see *Additional Limitations* on page 38)

7. Add lines 1 through 6 and enter total on line 31 of Form IT-40 **Total Credits** ▶

1		
2		
3a		
3b		
4		
5		
6a		
6b		
6c		
6d		
7		

