



Form ES-40

State Form 46005 (R7 / 9-08)

Indiana Department of Revenue 2009 Estimated Tax Payment Form

Your Social Security Number

[Input box for Social Security Number]

Spouse's Social Security Number

[Input box for Spouse's Social Security Number]

First Name MI Last Name

[Input boxes for Name and MI]

First Name MI Last Name

[Input boxes for Name and MI]

State Tax Due

Table with 3 rows and 2 columns for tax due amounts.

Your County [Input boxes]

County Tax Due

Spouse's County [Input boxes]

County Tax Due

Estimated Tax Installment Payment 4\$

Street Address, City, State, Zip Code input fields

Mail entire form and payment to: Indiana Department of Revenue P.O. Box 6102 Indianapolis, IN 46206-6102

Check the box to show which payment you are making:

- 1st, 2nd, 3rd, 4th Installment Payment options with due dates

If you expect to have income during the 2009 tax year that: Will not have Indiana tax withheld, or If you think the amount withheld will not be enough to pay your tax liability, and You expect to owe more than \$1,000 when you file your tax return, then you should pay estimated tax.

For more information about estimated tax, get Income Tax Information Bulletin #3 at www.in.gov/dor/3650.htm

Pay the amount due on or before the installment due date. Enclose your check or money order made payable to the Indiana Department of Revenue. Write your Social Security number on the check or money order. Note: All payments must be made with U.S. funds.

Use the worksheet below to determine how much you'll owe. The first installment payment is due April 15, 2009. The remaining three payments are due June 15 and Sept. 15, 2009, and Jan. 15, 2010.

To pay by using your American Express® Card, Discover® Card, MasterCard® or VISA®, call 1-800- 2-PAY TAX (1-800-272-9829). A convenience fee will be charged by the credit card processor based on the amount you are paying. You will be told what the fee is and you will have the option to either cancel or continue the credit card transaction. Note: Do Not mail Form ES-40 if paying by credit card or eCheck.

Use this form to make an estimated tax payment. We suggest that first-time estimated income taxpayers make a copy of the blank form. This is in case the vouchers that are automatically issued (after we receive your first payment) don't get to you by the next payment's due date.

To make an estimated tax payment online, log on to www.in.gov/dor/epay/3726.htm

Worksheet to figure your 2009 estimated tax due - see instructions below

Worksheet with lines A through L for calculating estimated tax due.

Line B - Multiply the number of allowable federal exemptions by \$1,000. Add \$1,500 for each eligible dependent child. If you are 65 years or older and/or blind, add \$1,000 for each additional exemption. Limitation: If you are a nonresident alien (not a U.S. citizen and does not meet the green card test) you may claim only one \$1,000 exemption (even if married filing jointly and/or with dependents).

Line I - This is your estimated tax installment payment. Enter this amount on line 4, Estimated Tax Installment Payment, at the top of the form.

Lines J, K and L - If you are paying only the amount of estimated Indiana income tax due, enter the amount from line I on line 1, State Tax Due, above. If the amount on line I also includes estimated county tax, enter the portion on lines 2 and/or 3 above. Only break out your spouse's estimated county tax if your spouse owes tax to a county other than yours.

Line E - Multiply amount on line C by the appropriate county tax rate(s). Find your rate on page 21 from IT-40 booklet, or at www.in.gov/dor/3980.htm



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