



**Form  
WH-4P**  
State Form 37365  
(R4 / 11-25)

State of Indiana  
**Annuitant's Request for State and County Income Tax Withholding**  
(Please type or print clearly.)

Full Name \_\_\_\_\_

Social Security Number

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Home Address (number and street) \_\_\_\_\_

City, State, and ZIP code \_\_\_\_\_

A. Annuity contract claim or identification number..... A. \_\_\_\_\_

B. Enter the amount of Indiana state tax to be withheld from each annuity or pension payment..... B. \$ \_\_\_\_\_

C. Enter your 2-digit county code 

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 and the amount of county tax  
to be withheld from each annuity or pension payment..... C. \$ \_\_\_\_\_

D. Total amount withheld: add line B plus line C (must be \$10 or more)..... D. \$ \_\_\_\_\_

I request voluntary income tax withholding from my annuity or pension payments.

\_\_\_\_\_  
Signature of Annuitant

\_\_\_\_\_  
Date

### Instructions for Completing Form WH-4P

You may select any amount over \$10.00 to be withheld from your annuity or pension payment. This withholding will be reported to you on a 1099-R at the end of each year as Indiana State and County Tax Withheld. An annuitant can request the payor of an annuity or pension to withhold a portion of their pension or annuity to offset their county tax liability under IC 6-3.6.

- A. Enter the Contract, Policy, or Account Number to which the request applies.
- B. Enter an amount of state tax that you wish to have withheld from each check.
- C. Enter your 2-digit county code and the amount of county tax to be withheld from each annuity or pension payment.  
You can find the county codes and tax rates at [www.in.gov/dor/i-am-a/individual/individual-income-county-tax-rates-by-year](http://www.in.gov/dor/i-am-a/individual/individual-income-county-tax-rates-by-year).
- D. Total amount withheld: add line B plus line C (must be \$10 or more).

Send this form to the person or company paying your pension. **Do not** send this to the Department of Revenue.