



Form IT-9
State Form 21006
R 3 / 8-04

**2004 Application for Automatic Extension
of Time to File Indiana Form IT-40 or Form IT-40PNR**

Do Not Mail if no payment
is due (see **Important** under
line 12 instructions)

Note: Form IT-9 is an automatic extension of time to file until June 15, 2005.
This IS NOT an extension of time to pay any state and/or county taxes due.

The purpose of Form IT-9: The Form IT-9 will allow you an automatic 60 day extension for filing your Form IT-40, Indiana Individual Income Tax Return, or the Form IT-40PNR, Indiana Part-Year Nonresident Individual Income Tax Return.

Who should file Form IT-9: You should file this form and pay your tax if you can't file your income tax return (IT-40 or IT-40PNR) by the April 15, 2005, due date and you expect to owe additional tax.

Penalty and Interest: Indiana will accept the federal extension date, plus allow an additional 30 days. However, you must still pay 90% of your Indiana taxes by April 15, 2005. If you don't, the extension is not valid and both penalty and interest will be charged on the balance due. **Note:** Interest is due on any amount not paid by the April 15, 2005, due date.

How to File: Complete the worksheet below to figure how much you will need to pay.

Worksheet to figure your extension payment (see instructions below)	
1. 2004 Income: enter the total estimated or actual 2004 Indiana income, less Indiana deductions	1 _____
2. Exemptions (see instructions below)	2 _____
3. State taxable income: line 1 minus line 2	3 _____
4. State adjusted gross income tax: line 3 x .034	4 _____
5. County income tax: line 3 x county income tax rate from the chart on page 21 of IT-40 booklet	5 _____
6. Total tax: add lines 4 and 5 and enter result here	Tax ▶ 6 _____
7. Subtotal: multiply line 6 by 90% (.90) and enter result here	90% of Tax ▶ 7 _____
8. State and county income tax withheld (see instructions)	8 _____
9. 2004 estimated income tax payments (see instructions)	9 _____
10. Other credits: (see instructions)	10 _____
11. Total credits: add lines 8, 9, and 10 and enter result here	Credits ▶ 11 _____
12. Minimum required extension payment: line 7 minus line 11 (enter zero if less than zero)	Payment Amt. ▶ 12 _____

Line 1: 2004 Income - Enter your total actual or estimated income for 2004. If filing a joint return, include your spouse's income.

Line 2: Exemptions - Use the number of exemptions from your federal tax return (if you did not complete a federal return, you are allowed an exemption for yourself and each of your dependents). Multiply this number by \$1,000. You also may be eligible to claim certain children as additional exemptions (\$1,500 for each qualifying child). See page 16 of the 2004 Indiana Full-Year Resident Individual Income Tax Booklet for more information.

Lines 8, 9 and 10: Enter the amount of Indiana state tax and county income tax withheld as shown on your W-2's; your total estimated income tax payments paid to the Department for the 2004 tax year; and other credits, which may include the College Credit, the Unified Tax Credit for the Elderly, etc.

Line 12: Payment amount - Subtract line 11 from line 7 and enter here. Pay this amount with Form IT-9, Extension Payment Voucher, on or before April

15, 2005. Enclose your check or money order made out to the *Indiana Department of Revenue*. Write your social security number on the check or money order. Note: All payments must be made with U.S. funds.

Also, you may pay by using American Express, Discover, MasterCard, Visa or electronic check over the Internet at www.in.gov/dor/epay, or call 1-866-729-4682 (toll free). A convenience fee will be charged by the credit card processor based on the amount you are paying. You will be told what the fee is and you will have the option to either cancel or continue the credit card transaction. **Note: Do not** mail the voucher (below) if paying by credit card.

Important: If line 12 shows no balance due, **do not file** this form unless you will be claiming the Unified Tax Credit for the Elderly after June 30, 2005.

Your extension payment must be claimed as a credit on line 23 of the IT-40 or line 20 of the IT-40PNR.

Military personnel in a presidentially declared combat zone should see instructions on page 8 of the Form IT-40 booklet for special filing instructions.

Form IT-9 State Form 21006 R 3 / 8-04		Indiana Department of Revenue Extension Payment Voucher for Tax Year 2004 Due Date: April 15, 2005		Do Not Mail if no payment is due	
Social Security Number		First Name		M.I.	
Last Name		Spouse's Social Security Number		First Name	
M.I.		Last Name			
Period Ending: December 31, 2004		Due Date: April 15, 2005			
Street Address					
City		State		Zip Code	
\$					
Send To: Indiana Dept. of Revenue P.O. Box 6117 Indianapolis, IN 46206-6117					