

Indiana Department of Revenue
**Economic Development for a
 Growing Economy Retention Credit**
 This schedule must be enclosed when claiming this credit.

2024

Name(s) shown on Form IT-40/IT-40PNR

Your Social Security Number

Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20

Federal Employer Identification Number

Column A	Column B	Column C	Column D	Column E
IT-20S/IT65 Enter FEIN if EDGE-R Credit is from IN K-1	Certification Year	Project Number	Project PIN	Amount Claimed
1.				00
2.				00
3.				00
4.				00
5.				00
6.				00
7.				00
8.				00
9.				00
10.				00
11.				00
12.				00
13.				00
14.				00
15.				00
16.				00
17.				00
18.				00
19. Add amounts from Column E, lines 1 - 18, and enter total here. Carry to the appropriate line on: Schedule 5 of Form IT-40; Schedule F of Form IT-40PNR; Form IT-20; Form IT-65; Form IT-20S; Form IT-20NP; Form FIT-20 or Form IT-41. Total EDGE-R Credit				00



Instructions for Schedule IN-EDGE-R

Economic Development for a Growing Economy Retention (EDGE-R) Credit

If you are claiming the EDGE-R credit, you must complete this schedule and enclose it with your tax return. Otherwise, this credit will not be allowed.

For eligibility requirements, please contact the Indiana Economic Development Corporation at One North Capitol, Suite 700, Indianapolis, IN 46204, or by calling 317-232-8800. You can also visit iedc.in.gov for additional information.

Line-by-line Instructions

Enter the name of the individual, corporation, or nonprofit organization claiming the credit.

Enter your Social Security number or federal employer identification number.

The following information details how to complete Columns A - E. If you are claiming more than one credit, please enter each one separately.

Column A. If you are a shareholder in an S corporation or a partner in a partnership and are claiming the EDGE-R credit from your IN K-1, enter the federal employer identification number of the S corporation or partnership in this column. Enter the first two digits of the federal employer identification number in the first box, and enter the remaining seven digits in the second box. If you are **not** a shareholder in an S corporation or a partner in a partnership, please leave this column blank.

Column B. Enter the tax year for which the credit has been certified. You can find this 4-digit number in the certification letter you received from the IEDC or on your IN K-1.

Column C. Enter the project number you received from the IEDC. You can find this 6-digit number in the certification letter you received from the IEDC or on your IN K-1.

Column D. Enter the project PIN you received from the IEDC. You can find this 5- or 8-digit number in the certification letter you received from the IEDC or on your IN K-1. If you are claiming a credit for a year prior to 2014 and therefore do not have a PIN, please leave this column blank.

Column E. Enter the amount of credit you are claiming.

Line 19. Add the amounts in Column E, lines 1 – 18, and enter the total here. This is your total EDGE-R credit. Enter this amount on the appropriate line on: Schedule 5 of Form IT-40; Schedule F of Form IT-40PNR; Form IT-20; Form IT-65; Form IT-20S; Form IT-20NP; Form FIT-20; or Form IT-41.

Note. If filing by paper and you need more than 18 lines, complete and attach additional copies of Schedule IN-EDGE-R as needed but do not complete line 19. On the first schedule, enter the total EDGE-R credit amounts from all pages on line 19.

