

1977 POLICE OFFICERS' & FIREFIGHTERS' FUND REQUEST TO PURCHASE PRIOR IN-STATE SERVICE CREDIT

State Form 56534 (R7 / 1-25)

This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory, and this form cannot be processed without it.

INSTRUCTIONS

- 1. Remove the instruction pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- 2. Type or print using black ink. Complete all information and place the Member's name, Social Security number and Pension ID number at the top of each page as requested.
- 3. Complete the MEMBER INFORMATION AND AUTHORIZATION TO RELEASE INFORMATION section of this form. Have your current employer complete the CURRENT EMPLOYER INFORMATION AND CERTIFICATION section of this form and your previous employer complete the PRIOR EMPLOYER INFORMATION AND CERTIFICATION section of this form. If any of your service with a prior employer was covered by a public employee or government-sponsored retirement plan, that plan must complete the PUBLIC EMPLOYEES' RETIREMENT SYSTEM CERTIFICATION section of this form.
- 4. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on the form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 5. Questions? Call customer service at (844) GO-INPRS, (844) 464-6777, Monday through Friday.

MEMBER I	NFORMATION A	ND AUTHO	RIZATIO	N TO RELEA	SE INFO	RMA	TION	
Member name		Social S	ecurity number	Pension ID (PID) number				
Address (number and street or post office box)			lephone number with area code Number of years to be				of years to be purchased	
City	S	State ZIF	ZIP Code E-mail address					
Marital Status (check only one) Spouse name (if applicable) Spouse date of birth (mm/dd/y) Single Married Married Married					of birth <i>(mm/dd/yyyy)</i>			
I authorize the release of any and service credit.	all information as	requested by	the Fund	pertaining to my	/ applicatio	on to p	ourchase prior in-state	
Member signature					[Date ((mm/dd/yyyy)	
The current 2025 IRC section 415 limit of post-tax contributions to a <u>401(a)(17)?</u> FAQ on the INPRS w	401(a). Refer to th							
This means that you may not sub in one year. The limit is adjusted		er after-tax m	oney, to IN	IPRS in an amo	ount more	than	the IRC 415(c)(1)(A) limit	
CL	JRRENT EMPLC	OYER INFOR		AND CERTI	FICATIO	N		
** The first-class salary for the un	it.							
Employer name						E	mployer account number	
Address (number and street)					Telephone number with area code			
City	S	state	ZIP	Code	E-mail address			

Employee position title		Date of hire (m	m/dd/yyyy)	Employee annual salary**
				\$

1977 POLICE OFFICERS' & FIREFIGHTERS' FUND REQUEST TO PURCHASE PRIOR IN-STATE SERVICE CREDIT State Form 56534

Member name			Social Security number (last 4 digits)*			Pension ID (PID) number				
CURRENT EMPLOYER INFORMATION AND CERTIFICATION (Continued)										
I certify that the employee (member) named on this form is employed by us in a 1977 Fund-covered position.										
Authorized agent signature			·			Date (mm/dd/yyyy)				
Authorized agent name (printed)	Authorized	agent	title			Telepho	Telephone number with area code			
PRIOR EMP	LOYER IN	FORM	ATION A		ERTIFICA	TION				
Employer name										
Address (number and street)					Те	lephone r	umber with a	area co	ode	
City	State	ZIF	P Code	E-m	ail address					
Please list each period of full-time employment	in a position	as a fi	ully-paid po	lice of	ficer or firefi	ighter.				
TITLE OF POSITION	,	Serv	vice start o nm/dd/yyyy	ate	Service	-	end date Total service			
								<u> </u>		
Were any of these positions covered by a public If Yes, the PUBLIC EMPLOYEES' RETIREMENT	c employee (NT SYSTEM	or gove CERT	rnment-sp IFICATION	onsore sectic	n must be o	it plan? completed	│ Yes I by the Plan	∐ No)	
I certify to the Indiana Public Retirement Syster	n/1977 Polic	e Offic	ers' and Fi	efighte	ers' Pensior				ording to	
official records the employee (member) named Authorized agent signature		was ei	npioyed as	SHOW	n.	Date (mr	n/dd/yyyy)			
5 5						Ŷ				
Authorized agent name (printed) Authorized agent title				Telephone number with area code						
PUBLIC EMPLO	OYEES' RE	TIRE	MENT SY	STEM		CATION				
This section is to be completed by the authorize service credit for the position(s) listed above.							amed in this	form r	eceived	
Indicate the service balance (years/months) priv	or to withdra	wal fro	m the Plan				Year	S	Months	
Was any of this service purchased, transferred,	Was any of this service purchased, transferred, or carried over from another system?									
System from which service was purchased, transferred or carried over and the years/months trans					ansferred	Year	S	Months		
Is this person entitled to a retirement from your system based on the above service?										
Has this person taken a distribution from your system?										
Name of retirement fund or plan										
Address (number and street)			City			State		Code		
I certify to the Indiana Public Retirement System/1977 Police Officers' and Firefighters' Pension and Disability Fund that according to official records the information provided in this section is true and correct.										
Authorized agent signature				Date (mm/dd/yyyy)						
Authorized agent name (printed)	uthorized agent name (printed) Authorized agent title				Telephone number with area code					
						1		IC	36-8-8-8.6	

1977 POLICE OFFICERS' & FIREFIGHTERS' FUND REQUEST TO PURCHASE PRIOR IN-STATE SERVICE CREDIT State Form 56534

GENERAL INFORMATION

<u>IC 36-8-8-8.6</u> provides for the purchase of prior Indiana service credit with the 1977 Police Officers' and Firefighters' Pension and Disability Fund (1977 Fund). In order to qualify for the purchase of this credit, you must meet the following criteria:

- 1. You must have at least one year of credited service in the 1977 Fund.
- 2. Your prior service must be in the State of Indiana in a comparable position for which you would receive service credit in the 1977 Fund if the service had been performed for an employer that participates in the 1977 Fund.

A fund member must have at least 20 years of service before the fund member may receive a benefit based on service credit purchased under this section.

A fund member may not receive service credit under this section if the service for which the fund member requests credit also qualifies the fund member for a benefit in another governmental retirement system other than under the federal Social Security Act.

A fund member who: (1) terminates service before satisfying the eligibility requirements necessary to receive a retirement benefit payment from the 1977 Fund; or (2) receives a retirement benefit for the same service from another retirement system, other than under the federal Social Security Act; may withdraw the fund member's contributions made under this section plus accumulated interest after submitting to the 1977 Fund a properly completed application for a refund.

Procedures for Purchase of Service

Complete the MEMBER INFORMATION AND AUTHORIZATION TO RELEASE INFORMATION section of this form. Have your current employer complete the CURRENT EMPLOYER INFORMATION AND CERTIFICATION section of this form and your previous employer complete the PRIOR EMPLOYER INFORMATION AND CERTIFICATION section of this form. If any of your service with a prior employer was covered by a public employee or government-sponsored retirement plan, that plan must complete the PUBLIC EMPLOYEES' RETIREMENT SYSTEM CERTIFICATION section. INPRS will calculate the cost of the service and return a purchase agreement to you. If you want to purchase the service, you must complete the agreement and return it to INPRS with your payment.

To the extent permitted by the Internal Revenue Code and the applicable regulations, the 1977 Fund may accept, on behalf of a fund member who is purchasing service credit, a rollover of a distribution from any of the following:

- A qualified plan described in Section 401(a) or Section 403(a) of the Internal Revenue Code.
- An annuity contract or account described in Section 403(b) of the Internal Revenue Code.
- An eligible plan that is maintained by a state, a political subdivision of a state, or an agency or instrumentality of a state or a political subdivision of a state under Section 457(b) of the Internal Revenue Code.
- An individual retirement account or annuity described in Section 408(a) or 408(b) of the Internal Revenue Code.

To the extent permitted by the Internal Revenue Code and the applicable regulations, the 1977 Fund may accept, on behalf of a fund member who is purchasing service credit, a trustee-to-trustee transfer from any of the following:

- An annuity contract or account described in Section 403(b) of the Internal Revenue Code.
- An eligible deferred compensation plan under Section 457(b) of the Internal Revenue Code.

Distributions

A fund member who terminates service before satisfying the eligibility requirements necessary to receive a retirement benefit payment from the 1977 Fund; or receives a retirement benefit for the same service from another retirement system, other than under the federal Social Security Act; may withdraw the contributions made for the purchase plus accumulated interest after submitting a properly completed application to the 1977 Fund.

INSTRUCTIONS FOR

1977 POLICE OFFICERS' & FIREFIGHTERS' FUND REQUEST TO PURCHASE PRIOR IN-STATE SERVICE CREDIT State Form 56534

IMPORTANT

- 1. Remove the instruction pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- 2. Type or print using black ink. Complete all information and place the Member's name, Social Security number and Pension ID number at the top of each page as requested.
- 3. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on the form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 4. Questions? Call customer service at (844) GO-INPRS, (844) 464-6777, Monday through Friday.

Entry field Field description				
MEMBER INFORMATION AND AUTHORIZATION TO RELEASE INFORMATION				
Member name	Enter the member's complete name.			
Social Security number*	Enter the last four digits of the member's Social Security number.*			
Pension ID (PID) number	Enter the member's Pension ID (PID) number, if known.			
Address, City, State, ZIP Code	Enter the member's mailing address.			
Telephone number	Enter the member's telephone number including area code.			
Number of years to be purchased	Enter the number of years of service credit being purchased.			
E-mail address	Enter the member's e-mail address, if applicable.			
Marital Status	Check the box for the member's current legal marital status as "single" or "married"			
Spouse name	If married, enter the spouse's full name			
Spouse date of birth	If married, enter the spouse's date of birth, format = mm/dd/yyyy			
Member's signature	The member must sign and date this section of the form; format = mm/dd/yyyy.			
Date	The member must sign and date this section of the form; format = mm/dd/yyyy.			

The current 2025 IRC section 415(c)(1)(A) after tax contribution limit is \$70,000.00. You must determine if this cost is in your allowed limit of post-tax contributions to a 401(a). Refer to the <u>What are the annual compensation limits for all INPRS funds per IRC</u> 401(a)(17)? FAQ on the INPRS website.

This means that you may not submit a check, or other after-tax money, to INPRS in an amount more than the IRC 415(c)(1)(A) limit in one year. The limit is adjusted annually.

CURRENT EMPLOYER INFORMATION AND CERTIFICATION					
Employer name	Enter the full name of the current employer.				
Employer account number	This is the employer's account number with INPRS/1977 FUND.				
Address, City, State, and ZIP Code	Enter the employer's mailing address.				
Telephone number	Enter the employer's telephone number with area code.				
E-mail address	Enter the employer's e-mail address				
Employee position title	Enter the employee's position title.				
Date of hire	Enter the employee's date of hire for the current employer; date format = mmddyyyy.				
Employee annual salary	Enter the first-class salary for the unit.				
Authorized agent signature	This form must be signed and dated by the employers' authorized agent; date format = mmddyyyy.				
Date This form must be signed and dated by the employers' authorized agent = mmddyyyy.					
Authorized agent printed name	This form must include the printed name of the authorized agent.				
Authorized agent title	This form must include the authorized agent's title.				
Telephone number	one number Enter the authorized agent's telephone number with area code.				
	MPLOYER INFORMATION AND CERTIFICATION				
Employer name	Enter the full name of the prior employer.				
Address, City State, and ZIP Code	Enter the employer's mailing address.				
Telephone number	Enter the employer's telephone number with area code.				
E-mail address	Enter the employer's e-mail address				
Title of position	Enter the employee's position title for each period of employment.				
Start date	Enter the start date for each period of employment; format = mmddyyyy.				
End date	Enter the end date for each period of employment; format = mmddyyyy.				
Total service	Enter the amount of service in years, months, and days				
Authorized agent signature	This form must be signed and dated by the employers' authorized agent; date format = mmddyyyy.				
Date	This form must be signed and dated by the employers' authorized agent; date format = mmddyyyy.				
Authorized agent printed name	This form must include the printed name of the authorized agent.				
Authorized agent title	Enter the authorized agent's title for this employer.				
Telephone number	Enter the authorized agent's telephone number with area code.				

INSTRUCTIONS FOR

1977 POLICE OFFICERS' & FIREFIGHTERS' FUND REQUEST TO PURCHASE PRIOR IN-STATE SERVICE CREDIT State Form 56534

Entry field	Field description				
PUBLIC EMPLOYEES' RETIREMENT SYSTEM CERTIFICATION					
This section is completed by the fund or plan referred to in the PRIOR EMPLOYER INFORMATION AND CERTIFICATION section.					
Indicate the service balance	Enter the service balance in Years/Months prior to withdrawal from the Plan.				
Was any of this service purchased	Select Yes or No .				
System from which service was purchased	Enter the name of the system and indicate the Years/Months transferred.				
Is this person entitled to a retirement	Select Yes or No .				
Has this person taken a distribution	Select Yes or No .				
Name of retirement fund or plan	Enter the name of the fund or plan from which the member withdrew.				
Address, City, State, ZIP Code	Enter the plan's mailing address, city, state, and ZIP Code.				
Authorized agent signature	This form must be signed and dated by the plan's authorized agent; date format = mmddyyyy.				
Date	This form must be signed and dated by the plan's authorized agent; date format = mmddyyyy.				
Authorized agent printed name	This form must include the printed name of the authorized agent.				
Authorized agent title	Enter the authorized agent's title.				
Telephone number	Enter the authorized agent's telephone number with area code.				

HELPFUL INFORMATION						
	INPRS/1977 FUND	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE			
	(844) GO-INPRS (Toll-free)	(800) 829-1040 (Toll-free)	(317) 233-2240 Indianapolis local			
Telephone	(866) 591-9441 Fax (Toll-free)	(800) 829-4477 TeleTax (Toll-free)	(317) 232-8729 Tax questions			
numbers		(800) 829-4059 TDD (Toll-free)	(317) 232-4952 TDD (hearing			
numbers		hearing impaired	impaired)			
			(317) 233-2329 Fax			
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor			