

# AUTHORIZATION FOR DEDUCTION OF DUES FOR A LABOR ORGANIZATION

State Form 56376 (R4 / 9-22)

# INDIANA PUBLIC RETIREMENT SYSTEM EXCISE, GAMING AND CONSERVATION OFFICERS' RETIREMENT PLAN

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2014 Telephone: (844) GO-INPRS (Toll-free) Fax: (866) 591-9441 (Toll-free) E-mail: <a href="mailto:questions@inprs.in.gov">questions@inprs.in.gov</a> Web site: <a href="https://www.inprs.in.gov">www.inprs.in.gov</a>

\* This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory and this form cannot be processed without it.

# **INSTRUCTIONS**

- 1. Remove any instruction pages included with this form prior to returning the completed form to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- 2. Type or print using black ink. Complete all information and place the Member's name, Social Security number and Pension ID number at the top of each page as requested.
- 3. This completed, signed, and dated form may be mailed, faxed, or delivered to the lobby of INPRS at the address indicated on this form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 4. Questions? Call customer service, toll-free, at (844) GO-INPRS, Monday through Friday, 8 a.m. to 8 p.m. ET.

# ABOUT THE AUTHORIZATION FOR LABOR ORGANIZATION DUES DEDUCTION

#### **Waiver of Claims**

By signing this form, I agree that I will not make any legal claim of any kind against INPRS, its staff and advisors should my participation in this program result in unexpected tax liability to me, including interest and penalties. I understand that my ability to participate in this program is a valuable benefit for which I am willing to agree to this waiver of all claims. I further release INPRS, its staff and advisors from any liability arising from the administration of payments to any labor organization.

#### **Labor Organization Deduction Information**

- You may submit this form for only one labor organization for direct payment by INPRS.
- You must be a member of the labor organization named on this form.
- The labor organization dues will be paid directly to the organization designated on this form and the payment will be deducted from your monthly benefit.
- Pension deductions for labor union dues will begin the first month after INPRS receives a completed and signed form.
- To change or stop deductions for labor organization dues, a new form must be submitted to INPRS.
- Forms submitted to INPRS prior to the 22nd of the month will take effect on the following monthly deduction.

Authorization: Indiana Code 5-10-5.5-23

DETIDED MEMBED INCODMATION						
RETIRED MEMBER INFORMATION						
Retired member's name	Social Security n	umber <i>(last 4 digits</i>	s)*	Pension ID (PID) number		
Mailing address (number and street)	Telephone number with area code		Other telephone number with area code			
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City	State ZIP Code		E-mail address			
Oity	Otato	ZIP Code E-Iliali address		33		
DETIDED MEMBER REQUESTED ACTION						
RETIRED MEMBER REQUESTED ACTION						
(Select one)	nge to previous des	ignation $\Box$	Stop previous	sly designated payments		
(coloct circ) Trem designation Gran	igo to provious dos	gridation	1 Grob bioriogo	accignated payments		
LABOR (	ORGANIZATION	INFORMATION				
Name of the Labor Organization						
· ·						
Mailing address of organization (number and street)  Telephone number with area code		Other telepho	one number with area code			
10.0p.10.10 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20 11.11.20						
City	State	ZIP Code	E-mail addre	99		
Sity .	Otato	211 0000	L mail addro	00		
Name of authorized agent for the labor argenization	(nrintod)		Amount of du	use to be deducted monthly		
Name of authorized agent for the labor organization (printed)		Amount of du	ues to be deducted monthly			
			<b>ቕ</b>			
Authorized agent's signature		Date (mm/dd/	'yyyy)			

Retired member's name	Social Security number (last 4 digits)*	Pension ID (PID) number	

# RETIRED MEMBER ACKNOWLEDGEMENT

- 1. I hereby authorize INPRS to deduct the amount of the dues for a labor organization set forth above directly from my monthly Excise, Gaming and Conservation Enforcement Officers' (EG&C) Retirement Plan retirement benefit. I understand that this will result in a decrease in my monthly benefit payment.
- 2. I understand it is my responsibility, as the participant, to inform INPRS of any change related to my labor organization dues. I freely accept this obligation to notify INPRS.
- 3. I understand that INPRS is not responsible for any issues that may arise between my labor organization and me regarding this election.
- 4. I take full responsibility for the accuracy and truth of all information I have provided.
- 5. I understand that INPRS is complying with state law by withholding my dues for a labor organization from my retirement benefits. In doing so, INPRS is only performing an administrative function and is only responsible for payment of my dues to the labor organization.

I have read and I understand the information in this form and its instructions and agree to all the conditions for this election, including the Waiver of Claims (on page 1).

Retired member's signature	Date (mm/dd/yyyy)		

# **INSTRUCTIONS FOR**

# **AUTHORIZATION FOR DEDUCTION OF DUES FOR A LABOR ORGANIZATION**

State Form 56376

# **IMPORTANT**

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Entry field	Field description			
RETIRED MEMBER INFORMATION				
Retired member's name	Enter the complete name of the retired member.			
Social Security number*	Enter the last 4-digits of the retired member's Social Security number.*			
Pension ID (PID) number	Enter the retired member's Pension ID (PID) number.			
Mailing address	Enter the retired member's address, City, State, ZIP Code.			
Telephone number/Other telephone number	Enter telephone numbers including area codes for the retired member.			
E-mail address	Enter the claimant's e-mail address, if applicable.			
RETIRED MEMBER REQUESTED ACTION				
Select one	<ul> <li>New designation – begin monthly pension deduction of dues for a labor organization</li> <li>Change to previous designation – change the amount to be deducted from your monthly pension for dues for a labor organization</li> <li>Stop previously designated payments – this action ends deductions of dues for a labor organization</li> </ul>			
LABOR ORGANIZATION INFORMATION				
Name of the Labor Organization	Enter the complete name of the labor organization.			
Mailing address of organization	Enter the labor organization's address, City, State, ZIP Code.			
Telephone number/Other telephone number	Enter telephone numbers including area codes for the organization.			
E-mail address	Enter the organization's e-mail address, if applicable.			
Name of authorized agent for the labor organization	Enter the complete name of the authorized agent of the organization.			
Amount of dues to be deducted monthly	Enter the amount of dues to be deducted from the pension benefit on a monthly basis.			
Authorized agent's signature	The authorized agent of the organization must sign and date this form.			
Date	The authorized agent must include the date the form was signed; format = mm/dd/yyyy			
RI	ETIRED MEMBER ACKNOWLEDGEMENT			
the Waiver of Claims (on page 1).	n this form and its instructions and agree to all the conditions for this election, including			
Retired member's signature	The retired member must sign and date this section of the form.			
Date	The retired member must include the date the form was signed; format = mm/dd/yyyy			

HELPFUL INFORMATION					
	INPRS EG&C FUND	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE		
	(844) GO-INPRS (Toll-free)	(800) 829-1040 (Toll-free)	(317) 233-2240 Indianapolis local		
Telephone	(866) 591-9441 Fax (Toll-free)	(800) 829-4477 TeleTax	(317) 232-8729 Tax questions		
numbers		(800) 829-4059 TDD (hearing impaired)	(317) 232-4952 TDD (hearing impaired)		
			(317) 233-2329 Fax		
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor		