

PROSECUTING ATTORNEYS' RETIREMENT FUND (PARF) APPLICATION FOR BENEFICIARY DESIGNATION FOR ACTIVE MEMBER

State Form 56256 (R5 / 2-25)

INDIANA PUBLIC RETIREMENT SYSTEM PROSECUTING ATTORNEYS' RETIREMENT FUND

One North Capitol Avenue, Suite 001 Indianapolis, IN 46204-2014 Telephone: (844) GO-INPRS, (844) 464-6777 (Toll-free) Fax: (866) 591-9441 (Toll-free)

E-mail: <u>questions@inprs.in.gov</u>
Web site: <u>www.inprs.in.gov</u>

* This agency is requesting disclosure of Social Security numbers in accordance with Internal Revenue Code 3405; disclosure is mandatory, and this form cannot be processed without it.

INSTRUCTIONS

- 1. Remove the instruction pages included with this application prior to returning the completed application to the Indiana Public Retirement System (INPRS) at the address shown on this form.
- 2. Type or print using black ink. Complete all the information and place the Member's name and Social Security number at the top of each page as requested.
- 3. Include an English translation of all foreign documents.
- 4. This application must be signed and dated by the member, including any additional beneficiary designation pages.
- 5. This application must be witnessed by someone who is not a beneficiary.
- 6. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on the form. The agency is closed on weekends and holidays, including all State-designated holidays.
- 7. Questions or changes? Call customer service, Toll-free at (844) GO-INPRS, (844) 464-6777, Monday through Friday.

INFORMATION

Eligible beneficiaries are limited to the member's spouse or dependent children (under age 18 or disabled). If no eligible beneficiaries survive the member, the member's contributions to the retirement plan plus accrued interest may be payable to the executor or administrator of the member's estate.

Related Indiana Codes: IC 33-39-7-19, IC 33-39-7-20, IC 33-39-7-21.

	MEMBER I	NFO	RMATI	ON			
Member name	Social Sec			urity number (last 4 digits)*		Pension ID (PID) number	
Address (number and street)	Telephone number with ar			a code Other telephon		one number with area code	
City	State ZIP		ZIP Co	ode	E-mail address		
PRIM	ARY BENEFI	CIAR	Y DES	IGNATION			
Beneficiary name	-		Social Security number*		Date of birth (mm/dd/yyyy)		
Address (number and street)				Telephone r	number with ar	rea code	
City	State	tate ZIP Code		Relationship to member			
Beneficiary name				Social Secu	rity number*	Date of birth (mm/dd/yyyy)	
Address (number and street)				Telephone number with area code			
City	State	State ZIP Code		Relationship to member			
Beneficiary name				Social Secu	rity number*	Date of birth (mm/dd/yyyy)	
Address (number and street)			Telephone number with area code				
City	State	ZIP Code		Relationship to member			
☐ Check here if there are more than three (3) Pri	imary Beneficia	ry De	signatio	ns. Copy this	page and incl	ude it with your submission.	

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Member name		Social Sec	urity number (last 4 digits)*		Pension ID (PID) number	
CONTINGENT BENEFICIARY DESIGNATION						
Beneficiary name			Social Security	number*	Date of birth (mm/dd/yyyy)	
Address (number and street)			Telephone number with area code			
City	State ZIP Code			Relationship to member		
Beneficiary name	Social Security	number*	Date of birth (mm/dd/yyyy)			
Address (number and street)			Telephone number with area code			
City	State	ZIP Code	Relationship to	member		
Beneficiary name		Social Security	number*	Date of birth (mm/dd/yyyy)		
Address (number and street)	Telephone number with area code					
City	State ZIP Code Relation			Relationship to member		
☐ Check here if there are more than three (3) Contingent Beneficiary Designations. Copy this page and include it with your submission.						
MEMBER AFFIDAVIT						
In accordance with the provisions of Indiana Code IC 33-39-7-19, IC 33-39-7-20, IC 33-39-7-21, I designate my beneficiary or beneficiaries as shown on this application. If none of my eligible primary or contingent beneficiaries survive me, I understand that my member contributions plus interest may be payable to my estate.						
I reserve the right to change my primary or contingent beneficiaries at any time prior to my retirement, disability retirement, or death by filing an updated version of this form with the INPRS Board. Such a change must be received and accepted by INPRS for it to become effective.						
Member signature				Date (mm/dd/yyyy)		
Witness signature	Printed witness name			Date (mm	n/dd/yyyy)	

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INSTRUCTIONS FOR

PROSECUTING ATTORNEYS' RETIREMENT FUND (PARF) APPLICATION FOR BENEFICIARY DESIGNATION FOR ACTIVE MEMBER

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IMPORTANT

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- 2. Type or print using black ink. Complete all the information and place the Member's name and Social Security number at the top of each page as requested.
- 3. Include an English translation of all foreign documents.
- 4. This application must be signed and dated by the member, including any additional beneficiary designation pages.
- 5. This application must be witnessed by someone who is not a beneficiary.
- 6. This completed, signed, and dated form may be faxed, mailed, or delivered to the lobby of INPRS at the address indicated on this form. The agency is closed on weekends and holidays, including all State-designated holidays.
- Questions or changes? Call customer service, Toll-free at (844) GO-INPRS, (844) 464-6777, Monday through Friday.

Entry field	Field description				
MEMBER INFORMATION					
Member name	Enter the complete name of the member.				
Social Security number*	Enter the last four digits of the member's Social Security number.				
Pension ID (PID) number	Enter the member's Pension ID (PID) number.				
Address, City, State, ZIP Code	Enter the member's mailing address.				
Telephone number/Other telephone number	Enter telephone numbers including area codes for the member.				
E-mail address	Enter the member's e-mail address, if applicable.				
PRIMARY BENEFICIARY DESIGNATION					
Beneficiary name	Enter the beneficiary's name: first, middle, and last names.				
Social Security number*	Enter the beneficiary's complete Social Security number.				
Date of birth	Enter the beneficiary's date of birth; format = mm/dd/yyyy				
Address, City, State, ZIP Code	Enter the beneficiary's mailing address.				
Telephone number	Enter telephone number including area code for the beneficiary.				
Relationship to member	Enter the relationship the beneficiary has to the member				
Check here if more than three	Check the checkbox if additional pages of Primary Beneficiaries are included				
CO	CONTINGENT BENEFICIARY DESIGNATION				
Beneficiary's name	Enter the beneficiary's name: first, middle, and last names.				
Social Security number*	Enter the beneficiary's complete Social Security number.				
Date of birth	Enter the beneficiary's date of birth; format = mm/dd/yyyy				
Address, City, State, ZIP Code	Enter the beneficiary's mailing address.				
Telephone number	Enter telephone number including area code for the beneficiary.				
Relationship to member	Enter the relationship the beneficiary has to the member				
Check here if more than three	Check the checkbox if additional pages of Contingent Beneficiaries are included				
MEMBER AFFIDAVIT					
Member signature	The member must sign and date this section of the application				
Date	The member must include the date the application was signed; format = mm/dd/yyyy				
Witness signature	The witness must sign and date this section of the application. The witness must be				
	someone other than a named beneficiary.				
Printed witness' name	Enter the witness' name, printed.				
Date	The witness must include the date the application was signed; format = mm/dd/yyyy				

HELPFUL INFORMATION						
	INPRS/PARF	INTERNAL REVENUE SERVICE	INDIANA DEPARTMENT OF REVENUE			
	(844) GO-INPRS Toll-free	(800) 829-1040 Toll-free	(317) 233-2240 Indianapolis local			
Telephone	(844) 464-6777 Toll-free	(800) 829-4477 TeleTax Toll-free	(317) 232-8729 Tax questions			
numbers	Fax: (866) 591-9441 Toll-free	(800) 829-4059 TDD (hearing impaired) Toll-free	(317) 232-4952 TDD (hearing impaired)			
			(317) 233-2329 Fax			
Web site	www.inprs.in.gov	www.irs.gov	www.in.gov/dor			

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